

PROFESSIONAL BACKGROUND

- Registered Principal, Raymond James Financial Services (1999 - Present)
- Asst. Vice President, AG Edwards (1998 - 1999)
- Financial Consultant, Merrill Lynch (1994 - 1998)
- Captain, Financial Management Officer (Active duty & Reserves), United States Marine Corps (1990 - 2000)
- B.S. in Management, Auburn University
- M.B.A, Webster University
- Certified Divorce Financial Analyst (CDFA); Institute for Divorce Financial Analysts
- Collaborative Law certified as Financial Consultant
- Licensed in the securities industry as Series 7, 63, 65, 24, 51, Life and Health, Variable Life and Variable Annuity

PROFESSIONAL & PERSONAL BACKGROUND

Having gone through a divorce personally, I appreciate the challenges and personal issues that face individuals going through this event in their life. With more than 15 years of experience in the financial services industry, I understand how sound financial planning can help make a difference with individuals going through the divorce process.

Using this combination of real world experience and industry experience, my goal is to help my clients meet their objectives while managing the emotions of the divorce process people face while trying to make sound financial decisions. Mine is a comprehensive approach that endeavors to look at each person's unique situation before recommending a course of action.

As a graduate of Auburn University, I began my career as a Financial Management Officer in the United States Marine Corps. As a personal financial advisor since 1994, I hold multiple industry licenses and designations specifically geared towards the divorce financial planning client.

As a native of Atlanta, I live in Roswell with my daughter, Amber, where she attends Blessed Trinity High School. I am active in all of Amber's activities as well as attend Roswell United Methodist Church.