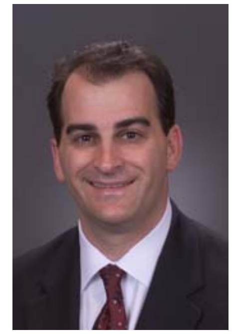

Divorce Financial Planning

What's missing in most divorce processes is financial expertise. A qualified Certified Divorce Financial Analyst can forecast the long-term effects of your settlement. Only then can you approach a settlement that fully addresses your financial needs and capabilities.

Planning for your future as well as your children's is an essential part of every divorce settlement. Establishing a team to help you through this difficult period is paramount to your well-being.

Through our investment & wealth management services through Raymond James Financial Services, we specialize in helping individuals and couples navigate the financial aspects of the divorce or dissolution. Our work supports and complements the legal process, but cannot replace the necessity for legal advice. Our ongoing training in specific areas of divorce financial analysis and mastery of specialized planning tools adds a layer of financial expertise to help you better understand the financial ramifications of a settlement.

Our entire firm is committed to helping you both during and after your divorce. Please email us at rich.hendry@raymondjames.com or call us at (678) 578-2430 for an appointment.

You can visit us at www.richardhendry.net.

Sincerely

Richard P Hendry, CDFA
Registered Principal, RJFS

5755 North Point Parkway | Suite 1 | Alpharetta, GA 30022
Office: 678-578-2430 | Fax: 770-234-5827 | Toll-Free: 877-811-9090 | rich.hendry@raymondjames.com | www.richardhendry.net

RICHARD HENDRY

DIVORCE CHECKLIST

This is a Divorce checklist that you should consider completing over the course of the next 3 months to a year to help put your financial affairs in order.

- 401k spousal transfer to your IRA account
- Investment account re-titling of taxable accounts
- Transfer of company pension benefits to your own account
- Re-finance of current mortgage to your single name only
- Set up of new Term Life Insurance designed to protect divorce settlement agreement
- Set up of Children's education accounts
- Post- divorce investment portfolio allocations
- Beneficiary updates & changes for Wills, Trusts, & Investment accounts
- Set up new health & dental care coverage for yourself and children
- Set up new homeowners or renter's insurance
- Set up new car insurance for self
- Set up Disability & Long Term Care coverage for self
- Retirement Planning.

If you have any questions about this Divorce checklist, please give Richard Hendry a call at 678-578-2430 or email us at rich.hendry@raymondjames.com. Visit us at www.richardhendry.net.