



THE BRECHNITZ GROUP COREPLUS PORTFOLIO

An institutional approach for select individuals

You are working toward your future every day. The solution that helps you realize your financial goals should be just as constant. Employing the same allocation principles used with our institutional clients, the Brechnitz Group of Raymond James & Associates, Inc. builds the CorePlus Portfolio around two core mutual funds. We then strive to enhance the allocation with tactical satellite strategies that incorporate market conditions, economic trends and our team's forecasts. By monitoring the markets daily, we attempt to anticipate and respond to movements and adjust the portfolio accordingly. Utilizing our team's unique breadth of experience and combined direction, the Brechnitz Group has created an intelligent, dynamic solution that works as hard as you do.

COREPLUS PORTFOLIO PROCESS

LISTEN | It all begins with a discussion. We'll listen carefully to your goals and concerns, using what you share with us to guide every decision we make.

SELECT | The Brechnitz Group CorePlus Portfolio has three customized asset allocation models. We'll assist you in selecting a conservative, moderate or aggressive strategy, based on your financial objectives, time horizon and the level of risk that will help you achieve them.

INVEST | According to the recommended strategy, your assets will be invested in two core mutual funds from BlackRock and American Funds, chosen for their exemplary management and performance. Combining these funds allows us to build a foundation for the portfolio with investments that complement each other and create the potential for a better rate of return. The "plus" component of the CorePlus model utilizes exchange-traded funds, open- and closed-end funds to enhance the core positions.

ENHANCE | Change is part of life and must be considered in a successful portfolio. Working as diligently as you do, our team monitors the daily movements of financial markets and rebalances the Brechnitz Group CorePlus Portfolio every year.

LEARN MORE ABOUT HOW YOU CAN PUT THE BRECHNITZ GROUP COREPLUS PORTFOLIO TO WORK FOR YOUR FINANCIAL FUTURE BY CALLING 217-423-1388 OR VISIT THEBRECHNITZGROUP.COM

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RAYMOND JAMES
& ASSOCIATES, INC.
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Investors should carefully consider the investment objectives, risks, charges and expenses of exchange-traded funds, BlackRock funds and American Funds before investing. The prospectuses contain this and other information about these funds. The prospectuses are available from our office and should be read carefully before investing. Investing involves risk and investors may incur a profit or a loss. Past performance is not indicative of future results.