

# 2009 Retirement Plan Participant Summit

Experienced, Objective, Financial Advice you can trust

E&M CONSULTING  
of  
**RAYMOND JAMES**  
& ASSOCIATES, INC.  
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## Wednesday Evening, July 1st

LACENTRE Banquet facility, Westlake Ohio

In response to a recommendation from our Client Advisory Council we are excited to announce our first retirement plan participant summit. We will begin to offer bi-annual opportunities for the participants we serve in Northern Ohio to come together for unique educational opportunities. Each time we arrange an event our goal will be to provide our attendees with a relevant financial education in a comfortable environment. The topics to be covered are as follows:

- Address Popular Questions Regarding Social Security & Medicare
- Discuss Retirement Readiness
- Understand Tax Planning Impact on Retirement

## Free iPod



All Attendees will be entered into a drawing for a free iPod

[Events.emrja.com](http://Events.emrja.com)

## LIMITED SEATING AVAILABLE

Register By Monday, June 15th 2009

Online or Call 866-224-1855

[Click Here to Register](#)

## Winter 2009 Panelists



**Brandon P. Smith**  
[Social Security Administration](#)  
Public Affairs Specialist

Brandon will answer the most popular questions he receives regarding Social Security & Medicare.



**Shawn O'Sullivan**  
[American Funds](#)  
Regional Representative

Shawn will provide insight into the current global economy and guidance for participants looking towards retirement.



**Tom Harrison**  
[Corrigan Krause](#)  
Certified Public Accountant

Tom will help participants gain a better understanding of how proper tax planning can improve their retirement readiness.

## Agenda

**6:30pm**

Registration  
Hors D'oeuvres

**7:00pm - 8:30pm**

Panel Discussion  
Open Questions  
Dessert

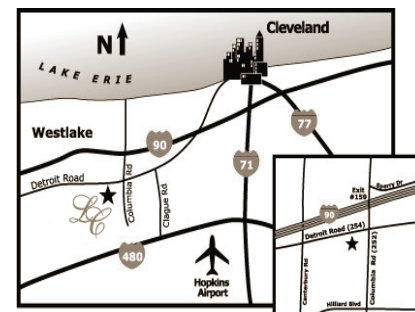
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## Location Details

25777 Detroit Road  
Westlake, OH 44145  
440-250-2000  
[Lacentre.com](http://Lacentre.com)

From I-90  
Exit 1-90 at the Columbia Road  
Exit (159)  
Head south on Columbia Road  
Turn Right on Detroit Road (254)  
LACENTRE will be on the left



Questions or Comments? Email us at [emrja@raymondjames.com](mailto:emrja@raymondjames.com) or call 866-224-1855. Investors should consider the investment objectives, risks, and charges and expenses of mutual funds carefully before investing. The prospectus contains this and other information about this investment. The prospectus is available from E&M Consulting of Raymond James & Associates, Inc. and should be read carefully before investing.