

Featuring

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**John Carl President, Retirement Learning Center, LLC**  
**Executive Director PLANSPONSOR Institute**



John is the founder and President of Retirement Learning Center, LLC, and Executive Director of the PLANSPONSOR Institute, the education and training arm of PLANSPONSOR. A frequent speaker at industry events, John is an 18-year veteran of the industry who has been seen on or quoted in **CNBC**, **CNNfn**, **Forbes**, **Research Magazine**, **The Wall Street Journal**, and **PLANSPONSOR Magazine**. For 2009, the 401kWire identified Mr. Carl as one of the top 40 most influential individuals in the 401(k) industry.

## LIMITED SEATING AVAILABLE

Register By Thursday, October 22nd 2009

Register @ [www.retirementplaninvesting.com](http://www.retirementplaninvesting.com) (upcoming events) or Call 866-224-1855

### Thursday Morning, October 29th

#### TOPICS for DISCUSSION:

- Initiatives at the DOL under Phyllis Borzi, Assistant Secretary of Labor for Employee Benefits Security, DOL
- Fee transparency (408b2), All Attendees will be eligible to receive an Advisor Fee Comparison Report.
- Opportunities for lower-income workers to save for retirement.

#### Agenda

##### 7:00am

Registration  
Breakfast

##### 7:30am - 9:00am

Presentation  
Open Questions & Answer

#### Location Details

##### **The 100th Bomb Group Restaurant**

20920 Brookpark Road  
Cleveland, OH 44135  
Phone: (216) 267-1010

[www.100thbgrestaurant.com](http://www.100thbgrestaurant.com)

The 100th Bomb Group Restaurant is located next to the **Cleveland Hopkins International Airport** on Brookpark Road between Grayton Road and West 220th Street.



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