

Focused on your success



You're experienced, you're talented and you're successful, but you're ready for more. So, we give you the power to do more and get more, whether it's more freedom to use our powerful resources on your terms, or more attention from a firm big enough to support you fully, but never so big that it loses sight of what's most important: you and your clients.

HERE'S WHAT A PARTNERSHIP WITH RAYMOND JAMES PROVIDES:

UNBRIDLED ACCESS

What's ours is yours – every product, resource and service our full-service, self-clearing NYSE-member firm has to offer.

TRUE OWNERSHIP

Provided you meet certain requirements, your book of business is exactly that – yours.

EXTENSIVE SUPPORT

You'll join a fully staffed office, with access to on-site technology consultants to get you connected and an experienced branch manager to help you grow your practice.

COMPLETE CONNECTIVITY

You'll stay plugged in on the road or in the office with our comprehensive, fully integrated web-based technology platform that allows you to connect via your PC, Mac or mobile device.

FULL BENEFITS

You'll have it all – competitive payout, retirement plans, life and health insurance, and generous employee stock ownership, profit sharing, incentive stock option plans and retention programs after your transition period.

RAYMOND JAMES IS ON YOUR SIDE.

At Raymond James, we never forget that you are our client. So, in addition to giving you more – a comprehensive platform, professional freedom and the full resources of a solid international firm – we give you the two most important things we can: our utmost respect and full support.

YOUR FREEDOM OF CHOICE

In addition to respecting your abilities as a professional and your relationships with your clients, Raymond James respects your right to grow. In fact, we've planned for it. Through AdvisorChoiceSM, a flexible, innovative affiliation platform, we offer you several distinct ways to affiliate with our firm. Our employee business model is just one of five, including independent employee, independent contractor, independent RIA, and bank and credit union. So, if you ever find yourself considering another model for your practice, you have other options available right here at Raymond James.

YOUR TRANSITION TEAM

When you affiliate with Raymond James, we'll prove how different we are right away. As soon as you make the decision to join, you'll be introduced to a trained, responsive transition team to support you at every step. You'll work closely with expert transition and technology consultants as well as specialists in registrations, operations, marketing, compliance and advisory services. Our transition management team also acts as a liaison between you and the home office, making your move as seamless as possible. Right from the start, you'll know that Raymond James puts your needs first.

WHAT ADVISOR OPPORTUNITY LOOKS LIKE AT RAYMOND JAMES:

More freedom to run your practice – no incentives or quotas on proprietary products

You'll own your own book of business – your clients are your clients, not ours*

Marketing support to build your own brand

The support and resources of a non-bank-owned NYSE firm, including access to tools to grow your practice

RAYMOND JAMES®

INTERNATIONAL HEADQUARTERS: THE RAYMOND JAMES FINANCIAL CENTER

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