CLIENT CONNECTION

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CHAPEL & COLLINS

PERSONAL WEALTH MANAGEMENT

True Wealth Is About More Than Money

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The Market In Review, February: Equities recovered from January's losses in fine style. The Nasdaq continued to lead the pack year-to-date, but by the end of the month the S&P 500 had set a fresh all-time closing high. The small caps of the Russell 2000 also had a strong month, leaving the Dow industrials the only one of these four domestic indices down for the year despite its February gains. Unlike its domestic counterpart, the Global Dow barely managed to squeak into positive territory for 2014. Read More

60-Second Guide to Investor Tax Issues: Taxes have come a long way in 95 years. In 1913, paying income tax involved a simple a one-page form. Taxes ranged from 1% to 7%, and less than 1% of the population made enough money to have to pay the tax. Read More

Millennials Have Little Tolerance For Stocks, Risk: The Great Recession is haunting today's millennials. New York public high-school teacher Brian Heiss is hardworking and as financially conservative as someone born during the Great Depression —and a surprising new study reveals that his approach is typical of his 21- to 36-year-old age group. Read More

Should MyRA Be Your RA? In the recent State of the Union Address, President Obama declared the Treasury Department will create a new government-backed retirement account called myRA, aimed at low to middle income Americans. Since it's targeted at the 50% of employees who don't have access to an employer-sponsored retirement plan, it will first be available as a pilot program to employees of employers who sign up this year. Read More

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