



Recapitalization

Utilizing our deep relationships with traditional and alternative institutional investors, we efficiently raise or negotiate the placement of new capital at all levels of a company's capital structure. From senior secured debt to PIPEs and everything in between, we analyze and craft the appropriate capital structure for a company and place the securities through privately marketed and negotiated transactions.

Our independent advice ensures that our clients enjoy the lowest possible cost of capital. In addition, we have the capability to access the public markets in order to maximize any public opportunity.

Our recapitalization efforts address many different types of corporate needs, including internal growth, mergers and acquisitions, senior and subordinated debt refinancings and distressed situations. We also work on behalf of stakeholders to attract additional investors or new capital to optimize the stakeholders' level of exposure to a company.