



Representative Transactions

Over the past two years alone, we have advised on over 30 different recapitalization or restructuring transactions. Our engagements include representation of a variety of constituencies, including:

- Public and private companies, primarily middle market corporations
- Financial institutions and investment funds
- Secured and unsecured lenders
- Public security holders, including equity and “equity like” securities
- Equipment and property lessors

The following case studies are representative of the transactions that we manage:

 Dominion Homes, Inc. \$235,000,000 <i>Fairness Opinion Recapitalization Transaction</i> <i>Financial Advisor to the Company</i>	 Centrix Consolidated, LLC \$25,000,000 <i>11 U.S.C. §363 Sale Transaction</i> <i>Financial Advisor to the Debtor</i>	 United Insurance \$20,000,000 <i>Senior Subordinated Notes</i> <i>Financial Advisor to the Company</i>	 Conseco Inc. \$2,000,000,000 <i>Restructuring Advisory Services</i> <i>Financial Advisor to the Official Committee of Trust Preferred Security Holders</i>
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information [here](#).

Past performance is not indicative of future results.

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