



Restructuring

We are equally effective operating on behalf of companies as we are on behalf of stakeholders, whether in a bankruptcy process or out of court. We take a hands-on approach, applying senior-level leadership to the entire process and utilizing the legal system only when it is to the advantage of our clients. Moreover, the wealth of knowledge from our highly regarded research teams, industry-focused investment bankers and core restructuring personnel results in solutions specifically created for your deal. Our deal teams deliver intelligent strategies on a timely basis – moving decisively in the face of changing circumstances.

Our approach to restructurings incorporates bankruptcy and restructuring process expertise, detailed analysis of business operations and financial projections, in-depth strategic advice and a solid understanding of capital markets pricing and trading dynamics.

Among our services are:

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| Out of Court Restructurings | Chapter 11 Restructurings |
| Credit Agreement Restructuring | Advisory Services to Debtors and Creditors |
| Debt and Equity Financing | DIP and Exit Financings |
| Merger, Acquisition or Divestment Analysis and Execution | \$363 Asset Sales |
| Exchange Offers and Consent Solicitation | Business Plan Development and Analysis |
| Valuation Analysis | Valuation Analysis |
| Fairness Opinions | Expert Opinions and Testimony |
| Strategic Alternatives Analysis and Implementation | |

