YOUR DEBT AND OTHER LIABILITIES

LIABILITIES SUMMARY INPUT (Ho	me & Land L	oans, Veh	icle Loans, Business Loans, Other Personal Debt)
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$
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Description:			
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Outstanding balance: \$			Monthly payment: \$
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$

LIABILITIES SUN	/MA	RY INPUT (Hom	e & La	and Loans, Vehicle Loans, Busi	ness Loans, Other Personal Debt)
Description:					
Whose debt?		Client	□ Co-Client □ Joint		
If Joint, what kind?		Survivorship		Common \square Entirety \square	Community Property
		Other w/Client		Other w/Co-Client	
Lender:			Out	standing Balance: \$	
Initial Loan Amount:		Out	standing Balance: \$	Term:	
Interest Rate:			Monthly Payment: \$		OR Date to Pay in Full:
Description:					
Whose debt?		Client	□ Co-Client □ Joint		
If Joint, what kind?		Survivorship		Common \square Entirety \square	Community Property
		Other w/Client		Other w/Co-Client	
Lender:			Out	standing Balance: \$	
Initial Loan Amount	:		Out	standing Balance: \$	Term:
Interest Rate:			Mor	nthly Payment: \$	OR Date to Pay in Full:
Description:					
Whose debt?		Client		Co-Client □ Joint	
If Joint, what kind?		Survivorship		Common \square Entirety \square	Community Property
		Other w/Client		Other w/Co-Client	
Lender:			Out	standing Balance: \$	
Initial Loan Amount:		Outstanding Balance: \$		Term:	
Interest Rate:			Mor	nthly Payment: \$	OR Date to Pay in Full:
Description:					
Whose debt?		Client		□ Co-Client □ Joint	
If Joint, what kind?		Survivorship		Common \square Entirety \square	Community Property
		Other w/Client		Other w/Co-Client	
Lender:			Out	standing Balance: \$	
Initial Loan Amount:		Out	standing Balance: \$	Term:	
Interest Rate:			Mor	nthly Payment: \$	OR Date to Pay in Full:



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