



## CHRIS LEEPER ACHIEVES MEMBERSHIP IN RAYMOND JAMES & ASSOCIATES 2012 CHAIRMAN'S COUNCIL

JACKSONVILLE, Florida – Chris Leeper, CFP®, Senior Vice President, Investments

Chris Leeper is a financial advisor with the Meinrod & Leeper Wealth Management group of Raymond James. Chris has been named to the firm's 2012 Chairman's Council in recognition of outstanding client service and exemplary professional growth, according to Thomas A. James, chairman of Raymond James. Over his 18-year career in the financial services industry Chris has held positions with Robert W. Baird & Company, Inc. and Merrill Lynch. He joined Raymond James in 2005. He was recognized in *On Wall Street* magazine as a Top Advisor under 40 in 2007.\* Chris and his business partner, Adam Meinrod, CFP®, manage more than \$300 million in assets. Their office is located at 1301 Riverplace Boulevard, Suite 1638, Jacksonville, Florida.

Chairman's Council membership is a privilege limited to a select few. The honor is awarded only to those financial advisors who have demonstrated the utmost in commitment to the precepts that define Raymond James – among these a focus on putting clients' needs first and dedication to leadership and integrity.

### INTEGRITY

Chris has built his financial advisory practice on the principles of honesty, trust and mutual understanding. His firm belief that each client is unique and deserving of customized, objective solutions to his or her financial needs is what distinguishes him as one of Raymond James' top financial advisors. Chris and business partner Adam Meinrod, CFP®, specialize in helping pre-retirees and retirees plan for independent futures and mitigate common financial missteps.

### LEADERSHIP

It was a drive to help people that first sparked Chris' interest in the financial services industry. This drive is evident in the unique, comprehensive financial plans he creates for each client. He constantly seeks ways to enhance the level of service he provides to his clients – a philosophy backed by a nationally recognized firm that shares his commitment to progress and innovation through cutting-edge technology and one of the industry's most highly regarded equity research teams.

### COMMITMENT TO CLIENTS

Along with a wealth of resources, Chris leverages the client-centered culture that distinguishes Raymond James from other firms. Chris utilizes a customized investment approach that manages the portfolio risk first and growth second. He very simply does not like to lose money. Chris believes his clients appreciate having a trusted advocate who truly cares about their well-being.

### A DISTINGUISHED LEADER

Chris, a CERTIFIED FINANCIAL PLANNER™ professional, is a testament to Raymond James' longstanding tradition of integrity, leadership and client commitment. Originally from North Carolina, Chris, along with his wife, Aly, and their three daughters, now calls Jacksonville, Florida, home. He spends his time outside the office coaching his daughters' sports teams and enjoys running.

Membership in the Chairman's Council is based mainly on assets under management, education, credentials and fiscal year production. Re-qualification is required annually. Prior membership is no assurance of future membership.

\**On Wall Street's* Top 40 Advisors under 40 were determined by their assets under management, services offered, revenue generated and compliance records, among other factors. Past performance is not indicative of future results. Individual experiences may vary.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and CFP in the U.S.



## RAYMOND JAMES®

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## **ADAM MEINROD ACHIEVES MEMBERSHIP IN RAYMOND JAMES & ASSOCIATES 2012 CHAIRMAN'S COUNCIL**

JACKSONVILLE, Florida – Adam Meinrod, CFP®, Senior Vice President, Investments

Adam Meinrod is a financial advisor with the Meinrod & Leeper Wealth Management group of Raymond James. Adam has been named to the firm's 2012 Chairman's Council in recognition of outstanding client service and exemplary professional growth, according to Thomas A. James, chairman of Raymond James. Over his 17-year career in the financial services industry Adam has held positions with Robert W. Baird & Company, Inc. and Merrill Lynch. He joined Raymond James in 2005. Adam and his business partner, Chris Leeper, CFP®, manage more than \$300 million in assets. Their office is located at 1301 Riverplace Boulevard, Suite 1638, Jacksonville, Florida.

Chairman's Council membership is a privilege limited to a select few. The honor is awarded only to those financial advisors who have demonstrated the utmost in commitment to the precepts that define Raymond James – among these a focus on putting clients' needs first and dedication to leadership and integrity.

### **INTEGRITY**

Adam has built his financial advisory practice on the principles of honesty, trust and mutual understanding. His firm belief that each client is unique and deserving of customized, objective solutions to his or her financial needs is what distinguishes him as one of Raymond James' top financial advisors. Adam and business partner Chris Leeper, CFP®, specialize in helping pre-retirees and retirees plan for independent futures and mitigate common financial missteps.

### **LEADERSHIP**

A graduate of the United States Naval Academy, Adam was first attracted to the financial services industry by the prospect of helping people to achieve their goals. He uses that compassion along with his considerable experience to serve the best interests of every client. He constantly seeks ways to enhance the level of service he provides to his clients – a philosophy backed by a nationally recognized firm that shares his commitment to progress and innovation through cutting-edge technology and one of the industry's most highly regarded equity research teams.

### **COMMITMENT TO CLIENTS**

Along with a wealth of resources, Adam leverages the client-centered culture that distinguishes Raymond James from other firms. Adam utilizes a customized investment approach that manages the portfolio risk first and growth second. He very simply does not like to lose money. Adam believes his clients appreciate having a trusted advocate who truly cares about their well-being.

### **A DISTINGUISHED LEADER**

Adam, a CERTIFIED FINANCIAL PLANNER™ professional, is a testament to Raymond James' longstanding tradition of integrity, leadership and client commitment. An Ohio native, Adam resides in Jacksonville, Florida, with his wife, Annette, and their three sons. He spends his spare time volunteering as chairman of the board for MaliVai Washington Kids Foundation and coaching his sons' sports teams. He enjoys playing tennis and golf.

Membership in the Chairman's Council is based mainly on assets under management, education, credentials and fiscal year production. Re-qualification is required annually. Prior membership is no assurance of future membership.

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