

RAYMOND JAMES

## Commentary & Insights

Fresh ideas for pursuing a Life Well Planned

February 18<sup>th</sup>, 2020

Hello All,

This piece on Point of View discusses recent events, specifically new Coronavirus Commentary from Chris Meekins (videos), and contains some great insight from our peers at Raymond James. It provides some very timely updates, and I think it'll be relevant information for you.

- Is the U.S. Prepared for a Coronavirus Outbreak?

<https://www.raymondjames.com/commentary-and-insights/lifestyle-technology/2020/02/13/is-the-us-prepared-for-a-coronavirus-outbreak>

- This Virus Is "Different Than Anything We've Seen Before"

<https://www.raymondjames.com/commentary-and-insights/economy-policy/2020/02/13/this-virus-is-different-than-anything-weve-seen-before>

Please let us know if it sparks any questions or if you'd like to discuss further.

P.S. Please mark your calendars for our annual **Shredding Day on Tuesday, May 12<sup>th</sup> from 9am to 11am**. We will be behind the Augusta office building with coffee and doughnuts – rain or shine. RSVP not required!

P.P.S Retail **1099 Forms** will be mailed in three main groups- the first mailed by **2/15**, the second mailed by **2/28** and the third mailed by **3/15**. These dates also hinge on when we receive the information from our securities. Forms for retirement, such as, **1099-R** and **5498**, as well as education saving accounts, **Form 1099-Q**, will be mailed by **1/31**. Please be aware that amended **1099s** can still come past the above dates.

Sincerely,

Peter L. Mendall, CFP®  
Kimberley J. Mondoñedo, CFP®