

SAMPLE Documents and Files Locator

RAYMOND JAMES

Identifier	Location
• · ·	
Appraisals	Home Office
Automobile Titles	Home Office
Birth Certificates	Travel Box
Credit Card Statements	Home Office
Deeds	
Deeds Home	Home Office
Deeds Other	Home Office
Financial Accounts	Home Office
401k Account	Home Office
Bank Statements	Home Office
Credit Card Accounts	Home Office
IRA Accounts	Home Office
Liabilities	Home Office
Mortgage	Home Office
	Home Office
Savings Account Statements Securities Accounts	
Securities Accounts	Home Office
Health Care Directive	Home Office
Health Care Surrogate	Home Office
Income Tax Records	Garage File Cabinet
Insurance Policies	Home Office
Umbrella Liability	Home Office
Automobiles	Home Office
Boat	Home Office
Health	Home Office
Home	Home Office
Medical Records	Home Office
Adiliana Deservala	
Military Records	Home Office
Operating Manuals & Warranties	Garage File Cabinet
Passports	Travel Box
Post Office Box	None
Real Estate Homestead Exemption	Home Office
Real Estate Tax Records	Home Office
Trusts	Home Office
Utility Statements	Home Office
Wills	Home Office



Documents and Files Locator

Identifier

Location

Appraisals	
Automobile Titles	
Bank Account Information	
Birth Certificates	
Credit Card Statements	
Deeds	
Deeds Home	
Deeds Other	
Divorce Papers	
Financial Accounts	
401k Account	
Bank Statements	
Credit Card Accounts	
IRA Accounts	
Liabilities	
Mortgage	
Savings Account Statements	
Securities Accounts	
Health Care Directive	
Health Care Surrogate	
Income Tax Records	
Insurance Policies	
Umbrella Liability	
Automobiles	
Boat	
Health	
Home	
Marriage Certificate	
Medical Records	
Military Records	
Operating Manuals & Warranties	
Passports	
Post Office Box	
Power of Attorney	
Real Estate Homestead Exemption	
Real Estate Tax Records	
Trusts	
Utility Statements	
Wills	