SAMPLE

Credit Cards and Charging Accounts - Sample

Palm Avenue
WEALTH ADVISORY GROUP OF
RAYMOND JAMES®

Name	Issuer	Account Number	Security Code	Expires	Name on Card	Website	User Name	Password	Pin	Phone #	Rewards/ Balance
Amazon Prime	VISA Chase	xxxxxxxx	111	12/23	Joe Smith	Chase.com/amazon	js1	tryme		888-247-4080	yes
Costco	VISA Citibank	xxxxxxxxx	123	08/21	Joe Smith	Citicards.com	js1	tryme		855-378-6467	yes
PayPal	PayPal	xxxxxxxx			Joe Smith	PayPal.com	js1	tryme			$340