

RAYMOND JAMES®

March 2, 2021

FOR IMMEDIATE RELEASE:

Media Contact: Judson Potter, (212) 314-0472

RHONDA WEINMAN NAMED TO FORBES LIST OF BEST-IN-STATE WEALTH ADVISORS

New York, NY – Rhonda Weinman CFP®, Senior Vice President of Wealth Management, of the Weinman Wealth Strategies Group located at 630 Fifth Avenue, Suite 2950A New York, NY 10111 was among the Raymond James-affiliated advisors named to the Forbes list of [Best-In-State Wealth Advisors](#). The list, which recognizes advisors from national, regional and independent firms, was released online February 11, 2021.

The Forbes ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years' experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients.

Rhonda Weinman, CFP®, Senior Vice President of Wealth Management who joined Raymond James in 2008, has over 38 years of experience in the financial services industry. Ms. Weinman provides clients with comprehensive financial planning and wealth management.

Rhonda Weinman can be reached at the Weinman Wealth Strategies Group by calling toll-free direct at (886) 443-9198 or by visiting her website at RhondaWeinman.com.

About Forbes ranking of Best-In-State Wealth Advisors

Data provided by [SHOOKTM Research, LLC](#).

Source: [Forbes.com](#) (January, 2021). The Forbes ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years' experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Out of approximately 32,725 nominations received, based on thresholds, more than 5,000 advisors received the award. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Neither Forbes nor SHOOK receives a fee in exchange for rankings. This ranking is not indicative of advisor's future performance, is not an endorsement, and may not be representative of individual clients' experience. Neither Raymond James nor any of its Financial Advisors or RIA firms pay a fee in exchange for this award/rating. Raymond James is not affiliated with Forbes or Shook Research, LLC. For more information: www.SHOOKresearch.com.

About Raymond James & Associates

As of 12/31/2020. Raymond James & Associates, Inc., member New York Stock Exchange/SIPC, which has built a national reputation for more than 58 years as a leader in financial planning for individuals, corporations and municipalities, is a wholly owned subsidiary of Raymond James Financial, Inc. (NYSE-RJF), a leading diversified financial services company with approximately 8,200 financial advisors throughout the United States, Canada and overseas. Total client assets are \$1.02 trillion. Additional information is available at raymondjames.com.