2021 · AM I SUBJECT TO A BEHAVIORAL BIAS REGARDING AN ASSET I OWN?





© fpPathfinder.com. Licensed for the sole use of Tracy L. Silpe, CFP®, CRPC® of Sabal Palm Financial | Raymond James. All rights reserved. Used with permission. Updated 3/15/2021.



Securities offered through Raymond James Financial Services, Inc. Member FINRA/SIPC. Investment advisory services are offered through Raymond James Financial Services Advisors, Inc. Sabal Palm Financial is not a registered broker/dealer and is independent of Raymond James Financial Services. Raymond James and its advisors do not offer tax or legal advice. You should discuss any tax or legal matters with the appropriate professional. Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, CFP® (with plaque design) and CFP® (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements. Raymond James is not affiliated with © fpPathfinder.com

Tracy L. Silpe, CFP®, CRPC®

2475 Mercer Avenue, Suite 105 West Palm Beach, Florida 33401 Tracy.Silpe@RaymondJames.com | (561) 327-7900 | www.SabalPalmFinancial.com