

Stribling~Whalen

Financial Group

Contribution/Benefit Limits

	2023	2022
IRA Contribution Limit	6,500	6,000
IRA Catch-up (50+)	1,000	1,000
HSA Contributions (Family/Single)	7,750/3,850	7,300/3,650
HSA Catch-up (55+)	1,000	1,000
Annual Gift Tax Exclusion	17,000	16,000
Retirement Plan Numbers:		
Salary Deferrals: 401(k), 403(b) & 457(b)	22,500	20,500
Catch-up Contributions (50+)	7,500	6,500
Defined Contribution-Annual Addition	66,000	61,000
Annual Compensation Limit	330,000	305,000
Simple Contribution Limits	15,500	14,000
Simple Catch-up Contributions (50+)	3,500	3,000