

RAYMOND JAMES®

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FOR IMMEDIATE RELEASE



STEVEN T. WILMARTH, CEP[®], WMS[™] ANNOUNCES DIEGO REYES HAS JOINED THE WILMARTH PRIVATE WEALTH MANAGEMENT TEAM OF RAYMOND JAMES & ASSOCIATES, INC.

MELBOURNE, FL – Steven T. Wilmarth, CEP®, WMS, Senior Vice President, Investments and Managing Director at Wilmarth Private Wealth Management Group of Raymond James & Associates, Inc., 202 North Harbor City Blvd., Suite 301, Melbourne, FL 32935 is proud to announce the addition of Mr. Diego Reyes to this wealth management team as Registered Client Service Associate. Diego has been in the financial services industry for a couple of years, previously with Truist Bank. At WPWM, he will be providing the financial advisors with information and research needed to compile wealth management plans via Raymond James' Goal Planning and Monitoring. He will manage trades, open new accounts, complete 401(k) rollovers along with being the voice you will hear when calling the offices.

Wilmarth, who joined Raymond James in 1998, celebrates over 26 years of commitment to the families he serves and his firm, Raymond James Financial. Wilmarth states, "By providing sound financial options on multiple levels to the families we serve, we are honored to be a part of the family's journey and help shape their legacy." The team offers customized investment, retirement and estate planning services for many families, executives, and business owners throughout the US.

About Raymond James & Associates

Raymond James & Associates, Inc. (RJA), member New York Stock Exchange/SIPC, is an industry leader in financial planning and wealth management services for individuals, high-net-worth families, corporations, and municipalities. RJA is a wholly owned subsidiary of Raymond James Financial, Inc. (NYSE-RJF), one of the nation's premier diversified financial services companies with approximately 8,700 financial advisors throughout the United States, Canada and overseas. Total client assets are approximately \$1.48 trillion as of June 30, 2024. Additional information is available at <u>raymondjames.com</u>

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For more information, contact Victoria Wilmarth at 321-253-7911

Or Visit our Website: <u>www.WilmarthPWM.com</u> and <u>Facebook Page</u>

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