

# Social Security and Medicare: What You Need to Know

Raymond James has partnered with HealthPlanOne and HealthMarkets to provide guidance and insight into the processes of Social Security and Medicare.



Medicare (health insurance for those 65 years or older) can be a confusing process, so Raymond James has partnered with HealthPlanOne to eliminate the hassle of finding supplemental medical insurance that best fits your needs based on your current medical situation. Since you are an AGESS Wealth of Raymond James client, this service is completely complementary. Please contact the office to schedule a call with a licensed agent to help you with the following.

- Medicare Parts A & B
- Medicare Advantage Plans
- Medicare Supplement Plans



For those under 65 years old looking for normal insurance plans, the number of options available can seem overwhelming at times. With the service that HealthMarkets provides, insurance shopping has never been easier. This service also comes at no cost to you.



#### A WIDE RANGE OF OPTIONS

- Individual health (Marketplace)
- Short-term insurance
- Group health plans
- Dental and vision
- Accident
- Hospital
- Critical illness
- Disability

To find out more about either of these services please contact Senior Branch Operations Specialist, Jannie Markey at AGESS Wealth Advisors by calling 504-595-3290

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