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FOR IMMEDIATE RELEASE  
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## **ARTY FINKELBERG RANKED AMONG TOP ADVISORS BY *BARRON'S* AND *FORBES***

(RIDGELAND, MS) – Arty Finkelberg, CFA, CFP®, Senior Vice President – Investments, of Raymond James & Associates, member New York Stock Exchange/SIPC, has been recognized by two national financial publications.

Finkelberg was named to the *Barron's* list of America's Top 1,200 Financial Advisors. The prestigious 2018 list draws from all 50 states, plus the District of Columbia. It is the largest, most comprehensive annual advisor list circulated by *Barron's*.

*Barron's* listed only six financial advisors from Mississippi. This is the fifth consecutive year that Finkelberg has been selected for the *Barron's* "Top 1200 Financial Advisors by State" list.

Finkelberg also was named to the *Forbes* Best In-State Wealth Advisors which spotlights top performing advisors from across the country. The list recognizes advisors in each state from national, regional and independent firms..

"We're proud to see Arty included in such a prestigious group," said Tash Elwyn, president of Raymond James & Associates. "To be recognized as one of the nation's top wealth advisors is an outstanding achievement and a testament to Arty's professionalism and commitment to clients."

*Barron's*, a weekly financial newspaper published by Dow Jones & Co., produced the listing of distinguished advisors after weighing criteria such as assets under management, revenue produced for the firm, regulatory record, quality of practice and philanthropic work, and the overall quality of the advisor's practice.

The *Forbes* ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an [algorithm of qualitative criteria](#), mostly gained through telephone and in-person due diligence interviews, and quantitative data. Advisors must have a minimum of seven years' experience, and the algorithm weighs factors like revenue trends,

assets under management, compliance records, industry experience and best practices in working with clients.

Finkelberg heads up Finkelberg Investment of Raymond James, a five-member team.

“Clients trust us with their financial investing and retirement planning and these are responsibilities we take very seriously,” Finkelberg said. “We want them to be long-term investors and reach their financial goals, and a key to our relationship is understanding risk tolerance.

“The recognition hopefully reaffirms for our clients the benefits of our team’s strategic approach and integrity.”

Finkelberg, whose office is located at 1062 Highland Colony Parkway in Ridgeland, currently manages more than \$450 million in client assets.

#### **About Raymond James & Associates**

Raymond James & Associates, Inc., member New York Stock Exchange/SIPC, which has built a national reputation for more than 50 years as a leader in financial planning for individuals, corporations and municipalities, is a wholly owned subsidiary of Raymond James Financial, Inc. (NYSE-RJF), a leading diversified financial services company with approximately 7,500 financial advisors in 3,000 locations throughout the United States, Canada and overseas. Total client assets are \$750 billion. Additional information is available at [www.raymondjames.com](http://www.raymondjames.com).

#### **About Forbes ranking of Best-In-State Wealth Advisors**

The Forbes ranking of Best-In-State Wealth Advisors, developed by SHOOK Research is based on an algorithm of qualitative criteria and quantitative data. Those advisors that are considered have a minimum of 7 years of experience, and the algorithm weighs factors like revenue trends, AUM, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Out of 21,138 advisors nominated by their firms, 2,213 received the award. Neither Forbes nor SHOOK receives a fee in exchange for rankings. This ranking is not indicative of advisor’s future performance, is not an endorsement, and may not be representative of individual clients’ experience. Neither Raymond James nor any of its Financial Advisors or RIA firms pay a fee in exchange for this award/rating.

**About Barron’s “Top 1,200 Financial Advisors,”** Barron’s is a registered trademark of Dow Jones & Company, L.P. All rights reserved. The rankings are based on data provided by over 4,000 individual advisors and their firms and include qualitative and quantitative criteria. Data points that relate to quality of practice include professionals with a minimum of 7 years financial services experience, acceptable compliance records (no criminal U4 issues), client retention reports, charitable and philanthropic work, quality of practice, designations held, offering services beyond investments offered including estates and trusts, and more. Financial Advisors are quantitatively rated based on varying types of revenues produced and assets under management by the financial professional, with weightings associated for each. Investment performance is not an explicit component because not all advisors have audited results and because performance figures often are influenced more by clients’ risk tolerance than by an advisor’s investment picking abilities. The ranking may not be representative of any one client’s experience, is not an endorsement, and is not indicative of advisor’s future performance. Neither Raymond James nor any of its Financial Advisors pay a fee in exchange for this award/rating. Barron’s is not affiliated with Raymond James.