

FINKELBERG NAMED TO *FORBES*' LIST OF BEST IN-STATE WEALTH ADVISORS FOR FOURTH CONSECUTIVE YEAR

RIDGELAND, MS – Arty Finkelberg, CFA, CFP®, Senior Vice Presidents-Investments and Managing Director-Investments, of Finkelberg Investments of Raymond James has once again been selected to *Forbes* [Best-In-State Wealth Advisors](#).

Forbes recognized Finkelberg on its recently released 2021 list, marking the fourth consecutive year he has been honored. *Forbes* ranked Finkelberg in the top three Mississippi wealth advisors for 2021.

The list, which recognizes advisors from national, regional, and independent firms, was published online.

Finkelberg directs Finkelberg Investments, a four-member team focused on investment management and retirement planning. According to the article he oversees approximately \$509 million in assets.

“Our team is honored to be recognized by *Forbes*, but the real reward is partnering with clients to help them to reach their investment and retirement planning goals,” said Finkelberg. “We believe those goals are best attained by a long-term vision and understanding of risk tolerance. Each client’s portfolio is unique and designed to help them achieve their future financial objectives.”

Finkelberg joined Raymond James in 2011 has more than 38 years of experience in the financial services history. Additionally, he has been honored in recent years by *Barron’s* and *Financial Times* in their national recognition of advisors.

The *Forbes* ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Advisors that are considered have a minimum of seven years’ experience, and the algorithm weighs factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients.

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To reach Finkelberg or the advisors at Finkelberg Investments, more information can be found at www.raymondjames.com/FinkelbergInvestments, or by calling 601-856-1212

About Forbes ranking of Best-In-State Wealth Advisors

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