



FOR IMMEDIATE RELEASE

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FINKELBERG INVESTMENTS OF RAYMOND JAMES ADDS WILSON NICHOLS TO TEAM

RIDGELAND, MS – Wilson K. Nichols has joined Finkelberg Investments of Raymond James as a Senior Practice Marketing Associate, with a primary focus on client services and business development.

Nichols comes to Finkelberg Investments from the private sector where he worked as an accountant and finance specialist in the transportation and health care fields.

He earned a Bachelor of Science in Business Administration from Mississippi College with a major in finance.



“Wilson Nichols will add to our extraordinary team depth, and we know he will be a valuable asset as we strive to best meet our clients’ needs,” said Arty Finkelberg, CFA, CFP®, Senior Vice President-Investments and Managing Director-Investments of Finkelberg Investments of Raymond James. “Wilson possesses a strong work ethic and high degree of integrity which will fit well with our team culture.”

Finkelberg Investments is a five-member team that oversees more than \$600 million in client assets as of December 30, 2021.

As manager of the team, Arty Finkelberg for eight consecutive years has been named to the *Barron's* list of the “Top 1,200 Financial Advisors.” *Forbes* selected him among the Best In-State Wealth Advisors, bestowed on him for the fourth year in a row.

To reach the advisors at Finkelberg Investments, call 601.856.1212. Additional information can be found at www.finkelberginvestments.com.

*Source: Barron's "Top 1,200 Financial Advisors," March 2021. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved. The rankings are based on data provided by over 4,000 individual advisors and their firms and include

qualitative and quantitative criteria. Factors included in the rankings: assets under management, revenue produced for the firm, regulatory record, quality of practice and philanthropic work. Investment performance is not an explicit component because not all advisors have audited results and because performance figures often are influenced more by clients' risk tolerance than by an advisor's investment picking abilities. The ranking may not be representative of any one client's experience, is not an endorsement, and is not indicative of advisor's future performance. Neither Raymond James nor any of its Financial Advisors pay a fee in exchange for this award/rating. Barron's is not affiliated with Raymond James.

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The Forbes ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years of experience, and the algorithm weighs factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices and their approach to working with clients. Portfolio performance is not a criterion due to varying client objectives and lack of audited data. Out of approximately 32,000 nominations, more than 4,000 advisors received the award. This ranking is not indicative of advisor's future performance, is not an endorsement, and may not be representative of individual client's experience. Neither Raymond James nor any of its Financial Advisors or RIA firms pay a fee in exchange for this award/rating. Raymond James is not affiliated with Forbes or Shook Research, LLC. Please visit <https://www.forbes.com/best-in-state-wealth-advisors> for more info.

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