



Andrea Ortiz, Risk Professional and Client Service Associate at Raymond James Financial Services, Inc. has been awarded a professional certification in the field of long-term care, *Certified in Long-Term Care* (CLTC). The program focuses on providing financial service professionals the tools needed to meet their client’s long-term care needs.

In addition to long-term care planning, Ortiz, whose local office (Foundation Wealth Strategies) is located at 1745 S. Naperville Rd. in Wheaton, IL, assists Financial Advisor Timothy J. Rueter with applications and audits for life insurance, buy-sell agreements, disability coverage and client service needs.

“The field of long-term care is complex. It intersects with other professions such as financial planning, tax law, home care, government funding and elder law. Our ability to serve our clients depends on understanding what resources, such as housing and services, clients will need as they age and how they will be paid for,” Mrs. Ortiz explained.

*For more information about Foundation Wealth Strategies, visit [www.foundationws.com](http://www.foundationws.com)*

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### **About Raymond James Financial Services**

Raymond James Financial Services, Inc. is a financial services firm supporting independent financial advisors nationwide. Since 1974, Raymond James Financial Services Inc., member FINRA/SIPC, has provided a wide range of investment and wealth planning related services through its affiliate, Raymond James & Associates, Inc., member New York Stock Exchange/SIPC. Both broker/dealers are wholly owned subsidiaries of Raymond James Financial, Inc. (NYSE-RJF) a leading diversified financial services company with approximately 8,000 financial advisors throughout the United States, Canada and overseas. Total client assets are \$838 billion. (Information last updated: 10/29/2019).