RAYMOND JAMES

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TIMOTHY J. RUETER ATTENDS ASSET MANAGEMENT ADVISOR CONFERENCE

AUSTIN, Texas – Timothy J. Rueter CFP®, ChFC® and Wealth Advisor, Raymond James Financial Services recently attended the invitation-only Top Advisor Symposium*, hosted by Asset Management Services of Raymond James.

At the annual conference, financial advisors have the opportunity to attend insightful seminars and workshops led by subject-matter experts and industry leaders, and to network and share best practices with their peers.

Rueter, whose office (Foundation Wealth Strategies) is located at 1745 S. Naperville Rd. in Wheaton, IL, was invited to attend the symposium for his commitment to fee-based client service, demonstrated by growth in his managed account business with AMS over the past fiscal year.

“Our sessions addressed a range of noteworthy topics, from new opportunities in the world of financial planning to market insights and economic forecasts,” Rueter said. “It was also beneficial to hear about new resources available to help me better serve my clients.”

After returning from Austin, the site of the 2019 meeting, Rueter plans to implement some of the ideas discussed at the conference.

“This was an incredibly valuable experience for me, and I look forward to sharing what I learned with my clients and colleagues,” Rueter added.

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*Invitations to the Top Advisor Symposium are limited to advisors/advisor team which brought in 10MM+ in new money to the RJCS or Freedom portfolios within the 2019 fiscal year. Receiving this invitation may not be representative of any one client's experience, is not an endorsement, and is not indicative of an advisors’ future performance.

About Raymond James Financial Services
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