DISCOVER YOUR MONEY PERSONALITY

This short quiz is designed to help you uncover your natural financial tendencies and bring greater awareness—so you can grow, make wise choices, and move forward with purpose.

Our hope is that it helps you handle money in a way that brings peace, clarity, and honors what matters most.

Instructions:

Circle the answer that sounds most like you in each situation.





1. You get a \$2,000 tax refund. What's your first instinct?

- A. "Time to celebrate—I've been eyeing a trip or something fun, and this is the perfect excuse."
- B. "Straight to savings or paying off debt. I'd rather use it to get ahead."
- C. "Funny timing—there's a campaign for a cause I care about that just came up. This feels like a great chance to be part of it in a bigger way."



2. You're invited to a friend's destination wedding in Italy. What do you do?

- A. "It's Italy and it's a wedding—count me in! I'll make a whole trip out of it."
- B. "It sounds amazing, but I'd have to really think it through. I might just send a gift instead."
- C. "If the friendship means that much, I'll try to be there. Showing up feels most important."



3. You're out to dinner and your friend suggests splitting the bill evenly—even though you only had a salad and water.

- A. "No big deal I'm happy to go with the flow. It's about the experience, not a few extra bucks."
- B. "That's not really fair... I'd prefer to just pay for what I ordered."
- C. "Honestly, I'd just cover the whole bill. Treating them feels good it's my love language."



4. You're at your favorite local restaurant and the prices have noticeably gone up. What's your reaction?

- A. "I deserve to enjoy myself I'm not going to stress over a few extra bucks."
- B. "That's frustrating... I may need to start eating out less."
- C. "It's okay I don't mind paying more to support places I care about."



5. You get a \$50 gift card from work. What's your first thought?

- A. "Ooh! Time to treat myself—maybe something fun or indulgent."
- B. "Nice. I'll save it for when I actually need something."
- C. "I wonder who I could surprise with a gift... this could brighten someone's day."



6. You're asked to chip in for a group gift for someone you barely know. What do you do?

- A. "Sure, why not? It's just a few bucks and keeps things smooth socially."
- B. "I'd rather not—I'll probably never see this person again, so it doesn't feel worth it."
- C. "I'd chip in. It's not about how well I know them—it's a chance to bless someone."



7. Your phone just broke, and the store is running a "Buy One, Get One Half Off" deal on new phones. What do you do?

- A. "Sounds like a great excuse to upgrade—I'll just get the new phone for myself."
- B. "I'd still look into repairing my old one first. No need to spend more than I have to."
- C. "I'd take the deal and offer the second phone to someone in my extended family, like a parent or sibling—who could really use the upgrade."

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8. A neighbor's kid knocks on your door selling something for school. What's your first thought?

- A. "I'm a sucker for this stuff—I'll grab a couple things."
- B. "I smile, but politely decline. I don't spend on things I don't actually need."
- C. "I'll pick something small—it's less about the product, more about helping them out."



9. You need to buy a new car. How do you approach the decision?

- A. "I want something I'll enjoy driving every day—Equipped with features, stylish, and fun."
- B. "I'm looking for something affordable and reliable—no bells and whistles, just what gets the job done."
- C. "I want something practical with extra space, in case I'm giving rides or helping out family or friends."

Scoring:

Count how many A's, B's, and C's you selected.

Personality	Score
A (Enthusiast)	/9
B (Saver)	/9
C (Hero)	/9