

# Mary Brooks, CFP<sup>®</sup>, Receives Raymond James 2014 *Woman of Distinction Award* SF Bay Area professional one of only eleven corporate recipients

WALNUT CREEK, CA—November 1, 2014—Raymond James & Associates, Inc., and Integrē Wealth Management, a financial services group of Raymond James, are pleased to announce that Mary Brooks, CFP<sup>®</sup>, wealth management specialist, has been awarded the **Raymond James Network for Women Advisors** 2014 *Woman of Distinction Award* for the Western Division of Raymond James.

The Woman of Distinction Award is given annually to women advisors with Raymond James who are exceptional in both their professional and their personal contributions. The award recognizes successful female advisors within the firm who support the professional growth of other advisors and associates, and who are actively involved in their communities.

"The Woman of Distinction awards are given to those who inspire others," says **Nicole Spinelli**, director of the Raymond James Network for Women Advisors, which provides resources and support to help advisors grow their businesses. "These women are dedicated to mentoring, coaching, and sharing their ideas and experiences with others, as well as making significant contributions to their communities. We are proud of all that these advisors do for their clients and peers, and we're honored to recognize them through this award."

To qualify, nominees must have shown exceptional leadership by mentoring those around them and have a long history of community involvement that is beyond a financial commitment, such as serving as an active volunteer, board member, or local representative. Top management at Raymond James nominates the recipients, and the award is presented during the annual Women's Symposium held in St. Petersburg, Florida. This year, the ceremony was held on October 9, 2014.

Brooks began her career in 1983 as a financial consultant with a prominent financial management and advisory firm, advancing to senior portfolio manager before establishing her own group, Integrē Wealth Management, at Raymond James in 2009. Integrē specializes in providing wealth management for senior executives and professionals and their families. The firm is a leader in sustainable and responsible investing with an Environmental, Social, and Governance (ESG) focus, and proactively conducts research and analysis into companies that are influenced by these issues. Brooks travels throughout the United States speaking to female senior executives and professionals about owning their financial futures. Most recently, in May 2014, Brooks spoke to women leaders in New York City on how to prepare themselves to "Expect the Unexpected."

On a personal level, Brooks believes in contributing time and energy toward helping her community; this manifests itself in the many positions she has held over the years. They include founding member of the John Muir Hospital Women's Philanthropic Circle, board member of the Walnut Creek Chamber of Commerce, co-chair of the popular annual Walnut Creek Chamber East Bay Women's Conference, and co-chair of White Pony Express Free General Store, an organization that provides free food, clothing, toys, and books to families in need in Contra Costa County.

## Contact:

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### **Raymond James Financial, Inc.**

#### Raymond James & Associates, Inc. Member New York Stock Exchange/SIPC

Raymond James Financial, Inc. (NYSE: RJF) is a leading diversified financial services company providing private client group, capital markets, asset management, banking, and other services to individuals, corporations, and municipalities. Its three principal wholly owned broker-dealers, Raymond James & Associates, Inc., Raymond James Financial Services, and Raymond James Ltd., have approximately 6,200 financial advisors serving in excess of 2.5 million client accounts in approximately 2,500 locations throughout the United States, Canada and overseas. Total client assets are approximately \$473 billion. Public since 1983, the firm has been listed on the New York Stock Exchange since 1986 under the symbol RJF. Additional information is available at www.raymondjames.com.

#### Integrē Wealth Management

Founded in 2009 by Mary S. Brooks, CFP\*, a wealth management specialist and managing director with Raymond James & Associates, Inc., Integrē Wealth Management provides true wealth management by taking a consultative, team-based approach to financial services that examines all aspects of a client's financial life. Through an understanding of the client's whole life, the Integrē team is able to align the client's investments with the client's values. Integrē offers both comprehensive financial planning and investment consulting toward the goals of wealth enhancement, wealth protection, and wealth transfer, with a specialty in executive compensation planning. Integrē is a leader in sustainable and responsible investing with an Environmental, Social, and Governance (ESG) focus, and proactively conducts research and analysis into companies that are influenced by these issues. Integrē Wealth Management's relationship with Raymond James benefits clients by leveraging the expertise, tools, and resources of the global financial services firm. Additional information is available at www.raymondjames.com/integrewm/.

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