My Financial Goals

Needs Wants Retirement - Living Expense Joe (2042) 67 Mary (2042) Both Retired (2042-\$168,000 2065) Mary Alone Retired \$126,000 (2066-2067) College - Jarod 4 years starting in 2027 \$49,320 Attending College Private (4 years) College - Nicole 4 years starting in 2029 \$49,320 Attending College -Private (4 years) Car Purchase When both are retired \$35,000 Recurring every 10 years for a total of 3 times

Mary Long-Term Care

Recurring every year for a total of 3 times

\$50,000

In 2065

Foreign Travel

When both are retired
Recurring every year for a total of 15 times

50th Anniversary
Celebration
In 2050

Nicole's Wedding
In 2041

\$25,000

Wishes

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