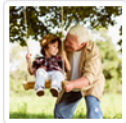


My Financial Goals

Needs



Retirement - Living Expense

Joe (2042)	67
Mary (2042)	67
Both Retired (2042-2065)	\$168,000
Mary Alone Retired (2066-2067)	\$126,000



College - Jarod

4 years starting in 2027	\$49,320
Attending College - Private (4 years)	



College - Nicole

4 years starting in 2029	\$49,320
Attending College - Private (4 years)	



Car Purchase

When both are retired	\$35,000
Recurring every 10 years for a total of 3 times	



Mary Long-Term Care

In 2065	\$50,000
Recurring every year for a total of 3 times	

Wants



Foreign Travel

When both are retired	\$10,000
Recurring every year for a total of 15 times	



50th Anniversary Celebration

In 2050	\$25,000
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Nicole's Wedding

In 2041	\$25,000
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Wishes