

MEET YOUR TEAM

Our goal is to serve as your trusted financial partner and build a relationship where you can feel comfortable asking any question, whether it's financially related or not.

While dedicated professionalism is the hallmark of our practice, you may find that our relationship evolves into a personal friendship over time – and that's exactly what working with us should feel like.



LISA WALSH, CPWA®
SENIOR VICE PRESIDENT, INVESTMENTS
MANAGING DIRECTOR

lisa.walsh@raymondjames.com
716.768-5485

PAUL METCALFE, AIF®
FINANCIAL ADVISOR

paul.metcalfe@raymondjames.com
716.768-5485



JEN YORK-WHITBECK, CRPC®
FINANCIAL PLANNING
CONSULTANT

jennifer.york@raymondjames.com
716.888.1451

Financial Planning, Wealth
Management, Client
Meeting Preparation



BARBARA DUCHAM
SENIOR REGISTERED CLIENT
SERVICE ASSOCIATE

barbara.ducham@raymondjames.com
716.768.5485

All Service Needs, New
Accounts, Paperwork, Fund
Requests



KRISTIN BYRNES
BUSINESS PRACTICE
COORDINATOR

kristin.byrnes@raymondjames.com
716.888.1452

Relationship Management,
Marketing, Business
Development