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NAPA Unveils the 2020 Top Retirement Plan Advisors Under 40

ARLINGTON, VA. The National Association of Plan Advisors (NAPA) is pleased to announce NAPA's 2020 Top Retirement Plan Advisors Under 40.

Established in 2014, this year the list is drawn from an incredible pool of nearly 700 nominations provided by NAPA broker-dealer/RIA Firm Partners, vetted by a panel of senior advisor industry experts based on a combination of quantitative and qualitative data submitted by the nominees.

These "Young Guns" are widely seen as the future – and in a growing number of cases current – leaders of the retirement plan advisor industry.

"In a vibrant and growing industry, this 'next generation' of retirement plan advisors has already made significant contributions", observes Nevin Adams, NAPA's Chief Content Officer, and editor-in-chief of NAPA-Net. "We are pleased to be able to acknowledge their contributions, as well as the firms that support their efforts."

These Top Retirement Plan Advisors Under 40 will be featured in a future issue of NAPA Net the Magazine and acknowledged at the 2020 NAPA 401(k) Summit in Orlando, Florida, April 26-28.

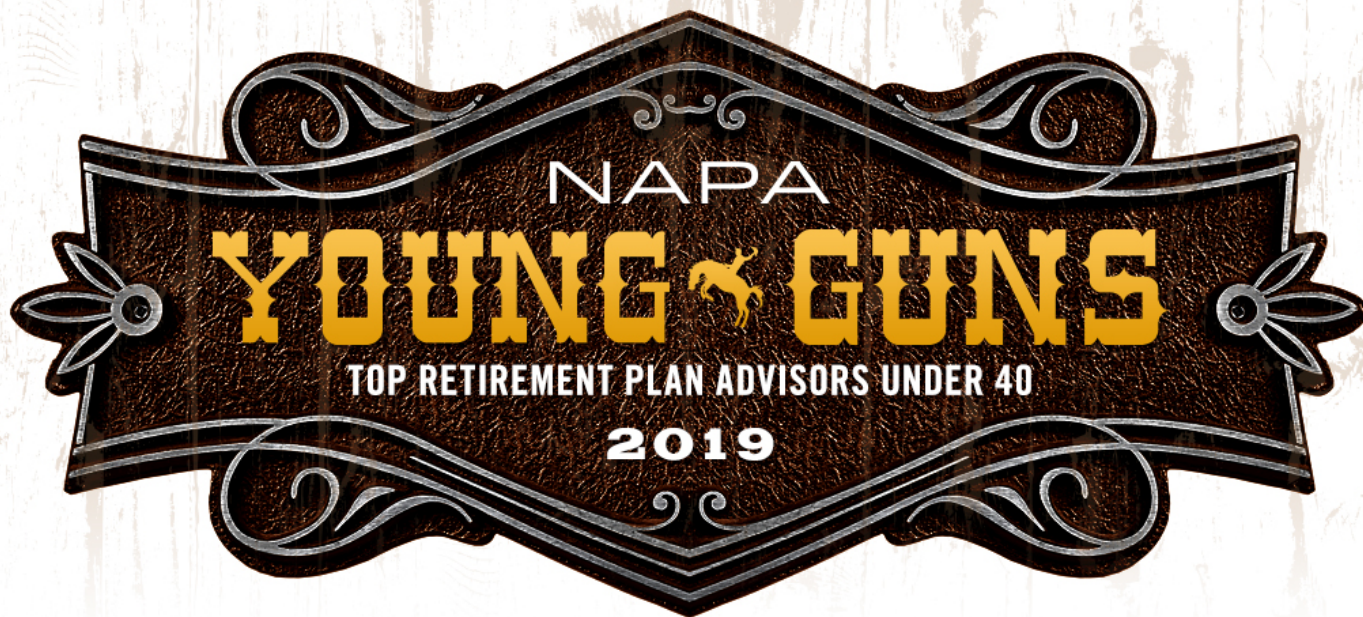
You can find the list of Top Retirement Plan Advisors Under 40 at <https://www.napa-net.org/2020aces>

About NAPA:

The National Association of Plan Advisors was created by and for retirement plan advisors. Membership is also open to other retirement industry professionals who support the interests of plan advisors. NAPA is the only advocacy group exclusively focused on the issues that matter to retirement plan advisors, and is part of the American Retirement Association.

The American Retirement Association, based in the Washington, D.C. area, is a non-profit professional organization established to empower retirement plan professionals who are dedicated to building a better retirement for Americans. More information about NAPA is available at napa-net.org. Additional information about the NAPA 401(k) Summit is available at www.napasummit.org.

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The list is created and conducted by the National Association of Plan Advisors, an affiliate organization of the American Retirement Association, a non-profit association. Nominations from the list were provided by NAPA Broker-Dealer/RIA Firm Partners. Nominees had to be retirement plan advisors with their own book of business, and had to be less than 40 years of age. Nominees are required to submit responses to an application comprised of a series of quantitative and qualitative questions about their experience, size and composition of their practice, awards and recognitions, and industry contributions, which were then reviewed by a panel of senior advisor industry experts, who, based on those criteria, and following a broker-check review, selected the top young advisors. In 2020, there were 684 nominations. From that, approximately 292 completed an application, and 100 were named NAPA Top Retirement Plan Advisors under 40. This ranking is not indicative of an advisor's future performance, is not an endorsement, and may not be representative of an individual client's experience. Neither Raymond James nor any of its financial advisors pay a fee in exchange for this award/rating. Raymond James is not affiliated with National Association of Plan Advisors (NAPA).