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Financial Advisor receives the Department of Defense Patriot Award

Bloomington Advisor provides extraordinary support to employees serving in the Naval Reserves

Bloomington, Minnesota, (February 25, 2019) - Satoru “San” Asato, CFP®, President and Managing Advisor of McNellis & Asato, Ltd., was presented with the Patriot Award from the Department of Defense on January 22. M. Rob Lawrence, Military Outreach Director with the Employer Support of the Guard and Reserve (ESGR), presented the award to San in his office.

Afterwards, San signed a Statement of Support, pledging that McNellis & Asato will continually support our country’s service members and their families in peace, in crisis, and in war.

The Patriot Award recognizes employers who provide extraordinary support to their employees serving in the National Guard and Reserve. San has been flexible with the schedule of Hiroshi “Yoshi” Asato, his son and a financial advisor. Yoshi serves in the Navy Reserve as a Chief Petty Officer.

“I have been out of the office for 30 days out of the last five months and San and the team have been very supportive,” said Yoshi. “San understood the time commitment when I was hired. In fact, remaining in the Reserves was a condition of employment.”

San said, “This award comes from a team effort. Although I approve the time, the whole team fills in so clients are served to our standards. It is an honor to accept this award for the team.”

ESGR, a Department of Defense office, develops and promotes employer support for Guard and Reserve service by advocating relevant initiatives, recognizing outstanding support, increasing awareness of applicable laws, and resolving conflict between employers and service members.
<https://www.esgr.mil/About-ESGR/Who-is-ESGR>

McNellis & Asato, Ltd., founded in 1970, is a Minnesota-based boutique wealth management practice providing financial services to individuals, families, and businesses. The practice offers a team approach to financial planning, offering clients a broader scope of expertise than they will likely find in any one person. <https://www.raymondjames.com/mcnellisasato>

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Raymond James is not affiliated with ESGR.