

# SAMPLE

## Documents and Files Locator



**RAYMOND JAMES®**

Identifier	Location
Appraisals	Home Office
Automobile Titles	Home Office
Birth Certificates	Travel Box
Credit Card Statements	Home Office
Deeds	
Deeds Home	Home Office
Deeds Other	Home Office
Financial Accounts	Home Office
401k Account	Home Office
Bank Statements	Home Office
Credit Card Accounts	Home Office
IRA Accounts	Home Office
Liabilities	Home Office
Mortgage	Home Office
Savings Account Statements	Home Office
Securities Accounts	Home Office
Health Care Directive	Home Office
Health Care Surrogate	Home Office
Income Tax Records	Garage File Cabinet
Insurance Policies	Home Office
Umbrella Liability	Home Office
Automobiles	Home Office
Boat	Home Office
Health	Home Office
Home	Home Office
Medical Records	Home Office
Military Records	Home Office
Operating Manuals & Warranties	Garage File Cabinet
Passports	Travel Box
Post Office Box	None
Real Estate Homestead Exemption	Home Office
Real Estate Tax Records	Home Office
Trusts	Home Office
Utility Statements	Home Office
Wills	Home Office