



A Cup of Coffee ... A Second Opinion

When the markets become as confusing and volatile as they have over the past few years, even the most patient investors may begin to question the wisdom of the investment plan they have been following. Over our 30 years, we have seen quite a few difficult markets come and go. And we can certainly empathize with people who find the current environment troublesome and disturbing.

We would like to help.

Ray Behavioral Wealth, PLLC is a financial advisory team in Ocala, The Villages, and Winter Park, FL. Using our combined 47 years experience, we address the *TWO CORNERSTONE ISSUES* that all individuals and families have regarding their wealth:

- ◆ *Will I make it?*
- ◆ *Do I have any financial blind spots ... is there anything I have overlooked?*

If your portfolio is a source of stress or uncertainty, share with us your most pressing concerns. We'll show you how to "stress test" your plan ... before the market does.

Give us a call. The coffee is on us.

Al

ALBERT W. RAY, III

Vice President, WPWG
Financial Advisor, RJFS
Co – Founder Ray Behavioral Wealth, PLLC

Ray Behavioral Wealth, PLLC
1560 Orange Avenue, Suite # 650 Winter Park, FL 32789
D: 321.444.6711 // T: 800.363.9794
janice.ray@raymondjames.com

Jan

JANICE L. RAY

Registered Client Service Associate, RJFS
Co – Founder Ray Behavioral Wealth, PLLC



Visit our web-site: www.raybehavioralwealth.com



Investment advisory services are offered through Raymond James Financial Services Advisors, Inc.
Ray Behavioral Wealth, PLLC is not a registered broker/dealer and is independent of Raymond James Financial Services
Securities offered through Raymond James Financial Services, Inc.

Member FINRA/SIPC

© 2023