



Seminar: **BEHAVIORAL INVESTING**

*It's Not What you Know ...
It's What You Do!*



FRIDAY
16 FEB, 2024



KINGS RIDGE
Clubhouse

1900 Kings Ridge Blvd
Clermont, FL 34711



START AT
10:00 a.m. - 11:00 a.m.



Albert W. Ray, III

Host

Financial Advisor

Co-Founder, Ray Behavioral Wealth
Raymond James Financial Services

DISCUSSION AND INSIGHT:

- Why is Behavioral Investing Critical?
- Historical Theory on Investing through the Years.
- Medicaid Planning . . . How to Protect your Assets.

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John T. Marshall, Esq.

Guest Speaker



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