# DAX A. SEALE ATTENDS INVITATION-ONLY ADVANCED WEALTH MANAGEMENT SYMPOSIUM

DAX A. SEALE

ORLANDO (February 1, 2017) – Dax A. Seale, First Vice President of Investments, attended the Advanced Wealth Management Symposium hosted by the Wealth Solutions group of Raymond James. The invitation-only conference welcomed experienced advisors with practices focusing on high-net-worth and ultra-high-net-worth client relationships. The program aided advisors in crafting and executing a comprehensive wealth management advice model that incorporates portfolio management, estate and charitable planning, risk management, alternative strategies, bank and lending solutions and concentrated wealth planning with executives and business owners.

"It was an honor to be invited to Advanced Wealth Symposium and share our best practices with like-minded advisors from around the country. Serving high-net-worth and ultra-high-net-worth clients is our passion, and we work hard to provide an excellent experience. Wealth management is so much more than building an investment portfolio. It's really about connecting with people to help them make better decisions, implementing financial plans and making corrections when life doesn't move in a straight line. Conferences like this help top advisors share the latest planning ideas and bring more value to our clients."

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