

Seale Wealth Management of Raymond James

Our Team



Amber Seale
CFP®, CPA®**, CLU®, CDFA
Senior Vice President - Investments



Dax A Seale
CFP®, CLU®, AAMS®
First Vice President - Investments



Mindy Hassett
Senior Client Service Associate
• Responsible for all Operational and Administrative Client Services



Angela Frohlich
Senior Client Service Associate
• Responsible for all Operational and Administrative Client Services



Francis "Frank" McAleer *
CFP®, CIMA®, Senior VP
Wealth, Retirement, Portfolio Solutions Group
▪ Longevity Planning
▪ Wellness Resources



Murphy Bradshaw *
CFP®, CHFC, CLU,
Wealth Management Consultant
Wealth Solutions Team
▪ Responsible for designing Strategic Financial Plans



Cindy Campbell *
J.D., LL.M., CPWA®, Wealth Strategist
Wealth Solutions Team
▪ Responsible for Business Exit Planning and Estate Plan Review



Michael Kepesky *
J.D., CFP®, Insurance Planning Specialist
Raymond James Insurance Group
▪ Responsible for Insurance Planning
▪ Umbrella, Disability & Long Term Care Policies



Chase O'Malley *
VP Private Institutional Clients, PMO
▪ Net Worth Minimum \$50 million
▪ Responsible for Private Equity offerings/Private Lending/Boutique Funds/Direct Real Estate



Hani Haddad *
AMS, Portfolio Consultant
▪ Portfolio Solutions
▪ Responsible for assisting with portfolio construction and asset allocation



Roger Fakes *
J.D., CIMA®, First VP Trust Consultant
Raymond James Trust
▪ Responsible for Trust Consulting and Reviews and Charitable Planning



Chris Drennen *
VP, Banking Consultant
Private Client Banking
▪ Responsible for Lending solutions
▪ Mortgages
▪ Structured Lending

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