Seale Wealth Management of Raymond James

Our Team

Amber Seale
CFP®,CPA®,CLU®,CDFA**
Senior Vice President - Investments

Dax A Seale
CFP®, CLU®,AAMS®
First Vice President - Investments

Mindy Hassett
Senior Client Service Associate

- Responsible for all Operational and Administrative Client Services

Angela Frohlich
Senior Client Service Associate

- Responsible for all Operational and Administrative Client Services

Francis "Frank" McAleer *
CFP®, CIMA®, Senior VP
Wealth, Retirement, Portfolio Solutions Group

- Longevity Planning
- Wellness Resources

Murphy Bradshaw *
CFP®, CHFC, CLU,
Wealth Management Consultant
Wealth Solutions Team

- Responsible for designing Strategic Financial Plans

Cindy Campbell *
J.D., LL.M, CPWA®, Wealth Strategist
Wealth Solutions Team

- Responsible for Business Exit Planning and Estate Plan Review

Michael Kepesky *
J.D., CFP®, Insurance Planning Specialist
Raymond James Insurance Group

- Responsible for Insurance Planning
- Umbrella, Disability & Long Term Care Policies

Chase O'Malley *
VP Private Institutional Clients, PMO

- Net Worth Minimum $50 million
- Responsible for Private Equity offerings/Private Lending/Boutique Funds/Direct Real Estate

Hani Haddad *
AMS, Portfolio Consultant

- Portfolio Solutions
- Responsible for assisting with portfolio construction and asset allocation

Roger Fakes *
J.D., CIMA®, First VP Trust Consultant
Raymond James Trust

- Responsible for Trust Consulting and Reviews and Charitable Planning

Chris Drennen *
VP, Banking Consultant
Private Client Banking

- Responsible for Lending solutions
- Mortgages
- Structured Lending

2001 Ross Avenue, Suite 4500 | Dallas, TX 75201 | 214-965-7632 | Amber.Seale@RamondJames.com Dax.Seale@RamondJames.com | www.Sealewealth.com