

# Seale Wealth Management of Raymond James

## Our Team



**Amber Seale**  
CFP®, CPA®\*\*, CLU®, CDFA  
Senior Vice President - Investments



**Dax A Seale**  
CFP®, CLU®, AAMS®  
First Vice President - Investments



**Angela Frohlich**  
Senior Client Service Associate

- Responsible for all Operational and Administrative Client Services



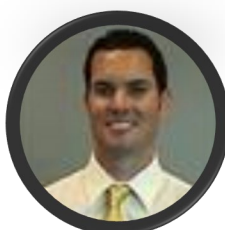
**Thanh Whatley**  
Client Service Associate

- Responsible for all Operational and Administrative Client Services



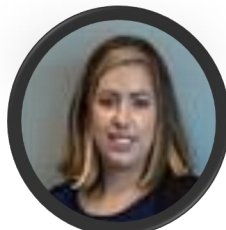
**Francis "Frank" McAleer \***  
CFP®, CIMA®, Senior VP  
Wealth, Retirement, Portfolio Solutions Group

- Longevity Planning
- Wellness Resources



**Murphy Bradshaw \***  
CFP®, CHFC, CLU,  
Wealth Management Consultant

- Wealth Solutions Team
- Responsible for designing Strategic Financial Plans



**Cindy Campbell \***  
J.D., LL.M., CPWA®, Wealth Strategist  
Wealth Solutions Team

- Responsible for Business Exit Planning and Estate Plan Review



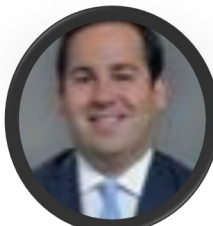
**Michael Kepesky \***  
J.D., CFP®, Insurance Planning Specialist  
Raymond James Insurance Group

- Responsible for Insurance Planning
- Umbrella, Disability & Long Term Care Policies



**Chase O'Malley \***  
VP Private Institutional Clients, PMO

- Net Worth Minimum \$50 million
- Responsible for Private Equity offerings/Private Lending/Boutique Funds/Direct Real Estate



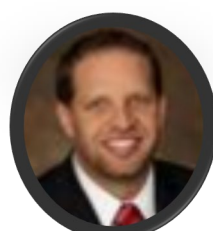
**Hani Haddad \***  
AMS, Portfolio Consultant

- Portfolio Solutions
- Responsible for assisting with portfolio construction and asset allocation



**Roger Fakes \***  
J.D., CIMA®, First VP Trust Consultant  
Raymond James Trust

- Responsible for Trust Consulting and Reviews and Charitable Planning



**Chris Drennen \***  
VP, Banking Consultant  
Private Client Banking

- Responsible for Lending solutions
- Mortgages
- Structured Lending

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