

SOCIAL SECURITY

“Savvy Social Security Planning: What Baby Boomers Need to Know to Maximize Retirement Income”

Learn the answers to your questions:

- **Will Social Security be there for me?**
- **How much can I expect to receive?**
- **When should I apply for Social Security?**
- **How can I maximize my benefits?**
- **Will Social Security be enough to live on in retirement?**



Shannon Holland, CFP®

Social Security is far more complicated than most people realize. The decisions you make now can have a tremendous impact on the total amount of benefits you stand to receive over your lifetime.

This informative workshop covers the basics of Social Security and reveals innovative strategies for maximizing your benefits.

At this workshop you will learn:

- 5 factors to consider when deciding when to apply for benefits
- When it makes sense to delay benefits -- and when it does not
- Why you should always check your earnings record for accuracy
- How to estimate your benefits
- How to coordinate benefits with your spouse
- How to minimize taxes on Social Security benefits
- How to coordinate Social Security with your other sources of retirement income

Seating is limited. Reservations Required.

Date: Every Wednesday

Time: 5:30p.m. to 6:30p.m.

Location: 1421 Pine Ridge Road, 3rd Floor, Naples FL 34109

RSVP: 239- 513 – 6513 or Shannon.holland@raymondjames.com

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