



Ryan Bertrand , CFP®, CLU®
Vice President and Managing Director

Join us for an important client event focused on the growing impact of Alzheimer's disease and its intersection with financial planning. As the number of Americans aged 65 and older living with Alzheimer's continues to rise, it's more crucial than ever to understand how this progressive disease affects decision-making, financial security, and long-term care. This session will explore the risks of financial mismanagement, the importance of early planning, and the key steps financial professionals can take to support clients and their families. Learn how to navigate legal, ethical, and practical considerations while building a strategy that protects your future.

AWARENESS

PROTECTION

PLANNING

Five Key Areas of Financial Focus

1. **Intentions** – Document care preferences and legal authority.
2. **Assets** – Review and plan asset transfers.
3. **Income & Insurance** – Identify income sources and insurance coverage.
4. **Banking & Administration** – Simplify financial management.
5. **Care Management** – Plan for long-term care needs and resources.

• THE LAW OFFICE OF • TYLER T. RIGGAN

Announcing the Establishment of The Law Office of Tyler T. Riggan

We are pleased to welcome the Tyler T. Riggan Law Firm to our professional community. Mr. Riggan brings a wealth of knowledge and a steadfast commitment to excellence in the practice of law. His firm will concentrate on three critical areas: estate planning, business law, and asset protection.

With a focus on providing strategic legal counsel and personalized service, Mr. Riggan is dedicated to helping clients navigate complex legal matters with confidence and clarity. Whether you are planning for the future, managing a business, or seeking to preserve your assets, the Tyler T. Riggan Law Firm stands ready to serve with integrity and professionalism.



UNLOCK THE POWER OF KNOWLEDGE: PROTECT WEALTH IN TODAY'S WORLD

TUESDAY, 19 AUGUST

6:00 PM CST

**WHITE WINGS
EVENT VENUE**

3017 S HWY 208, SNYDER, TX 79549