RAYMOND JAMES

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FOR IMMEDIATE RELEASE
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MARK THOMPSON, CFP®, NAMED TO FORBES' LIST OF BEST-IN-STATE WEALTH ADVISORS FOR FIFTH YEAR IN A ROW

Melbourne, FL – Mark G. Thompson, CFP®, Managing Director of Thompson Wealth Mgmt. located at 202 N. Harbor City Blvd., Suite 200, Melbourne, FL was among the Raymond James-affiliated advisors named to the Forbes list of Best-In-State Wealth Advisors. The list, which recognizes advisors from national, regional and independent firms, was released online April 7, 2022.

The Forbes ranking of Best-In-State Wealth Advisors, developed by SHOOK® Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years of experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Portfolio performance is not a criterion due to varying client objectives and lack of audited data. Out of approximately 34,925 nominations, more than 6,550 advisors received the award. This ranking is not indicative of an advisor's future performance, is not an endorsement, and may not be representative of individual clients' experience. Neither Raymond James nor any of its Financial Advisors or RIA firms pay a fee in exchange for this award/rating. Raymond James is not affiliated with Forbes or SHOOK® Research, LLC.

Thompson, who joined Raymond James in 1995, has more than 30 years of experience in the financial services industry. Mark and his team specialize in Comprehensive Wealth Management, including: Investment Mgmt., Cash Flow Analysis, Risk Mgmt., Tax Mgmt., Estate Planning, and advanced business succession/exit planning strategies for entrepreneurs.

To reach Mark Thompson or the advisors at Thompson Wealth Management, more information can be found at www.TWMRJ.com or by calling: 321-253-7980.

About Forbes ranking of Best-In-State Wealth Advisors
Data provided by SHOOK® Research, LLC. Data as of 6/30/21. Forbes.com (April 2022).
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About Raymond James

Raymond James Financial, Inc. (NYSE: RJF) is a leading diversified financial services company providing private client group, capital markets, asset management, banking and other services to individuals, corporations and municipalities. The company has approximately 8,700 financial advisors. Total client assets are $1.24 trillion. Public since 1983, the firm is listed on the New York Stock Exchange under the symbol RJF. Additional information is available at raymondjames.com.