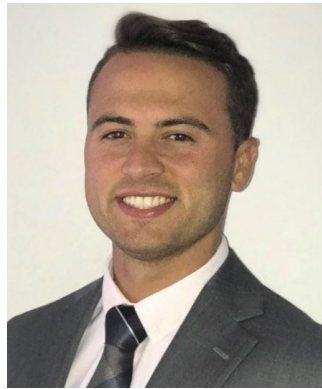




FOR IMMEDIATE RELEASE

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### **Alek Goltzman Joins Wilmarth Private Wealth Management**

MELBOURNE, FL, July, 2020, – Steven T. Wilmarth, CEP®, WMS, Senior Vice President, Investments and Managing Director of Wilmarth Private Wealth Management Group of Raymond James & Associates, Inc., 202 North Harbor City Blvd., Suite 200, Melbourne, FL 32935 is proud to announce the addition of Alek Goltzman, Registered Client Service Associate, to this Chairman's Council team.\*

Alek enjoys the financial planning process and the research. He will be working side by side with the team's Financial Advisors in researching various solutions to the many personalized and intricate opportunities our families are bringing to the table. "Alek's ability to culminate and organize various reports and data points is vital to presenting financial planning solutions. His commitment to accuracy and problem solving fits in nicely with our accountability and Ritz Carlton type service that we pride ourselves on", states Wilmarth. He will be preparing financial reports, inputting data into our Goal Planning and Monitoring programs, and researching investment options. Alek can be reached at: Alek.Goltzman@RaymondJames.com or 321-253-7911.

#### **About Raymond James & Associates**

Raymond James & Associates, Inc., member New York Stock Exchange/SIPC, which has built a national reputation for more than 50 years as a leader in financial planning for individuals, corporations and municipalities, is a wholly owned subsidiary of Raymond James Financial, Inc. (NYSE-RJF), a leading diversified financial services company with approximately 8,100 financial advisors throughout the United States, Canada and overseas. Total client assets are \$774 billion.\*\* Additional information is available at [www.raymondjames.com](http://www.raymondjames.com).

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For more information, contact Victoria Wilmarth at 321-253-7911.

Please visit the Raymond James Press Center at [raymondjames.com/media](http://raymondjames.com/media). [www.WilmarthPWM.com](http://www.WilmarthPWM.com)

\* Membership is based mainly on assets under management, education, credentials and fiscal year production. Requalification is required annually. The ranking may not be representative of any one client's experience, is not an endorsement, and is not indicative of advisor's future performance. No fee is paid in exchange for this award/rating.

\*\* Past performance is not indicative of future results. The information provided is for informational purposes only and is not a solicitation to buy or sell Raymond James Financial stock.