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FOR IMMEDIATE RELEASE
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Cole T. Wilmarth, Financial Advisor with Wilmarth Private Wealth Management of Raymond James earns CFP® Designation

Melbourne, FL – Cole T. Wilmarth, CFP®, WMSSM, CERTIFIED FINANCIAL PLANNERTM professional at Wilmarth Private Wealth Management of Raymond James has attained the prestigious CFP® certification, awarded by the CFP® Board. Recipients must complete rigorous training in 72 areas of financial expertise, and must accrue thousands of hours of experience prior to earning their certification.

With the CFP® certification, recipients are distinguished for their knowledge of comprehensive financial planning. This extended education will allow Cole to provide critical thinking and problem solving in: Investment, tax, retirement, estate, insurance, education and financial planning.

Steven T. Wilmarth, CEP®, WMSSM and Managing Director of Wilmarth Private Wealth Management of Raymond James states, “We are thrilled to congratulate Cole on earning the CFP® certification, and know his expertise will further enable him to provide high quality service and specialized financial guidance to the families we serve.”

Cole is a cum laude graduate of the University of North Florida with dual degrees in Finance and Financial Services. He earned his WMSSM from the College for Financial Planning in April, 2021.

To reach Cole or the advisors at Wilmarth Private Wealth Management of Raymond James more information can be found at www.WilmarthPWM.com.

Certified Financial Planner Board of Standards, Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNERTM, and CFP® in the United States, which it authorizes use of by individuals who successfully complete CFP® Board's initial and ongoing certification requirements.

About Raymond James & Associates

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