Creating Your Career Legacy

Sound legacy plans focus on the here and now, with the knowledge that your work ethic and the actions you take today can make a lasting imprint in the lives of others. Below are a few strategies that can help you live your legacy, whether you're an employee or entrepreneur.

**Foundational**

Take advantage of workplace benefits
- Mentoring
- Time off for volunteering
- Corporate donation match

Follow exciting opportunities
- Start a business
- Change careers
- Stretch into a new role

Create a solid exit plan

**If You’re a Business Owner**

- Key man insurance
- Other types of insurance for entrepreneurs

- Select a retirement plan for employees
- Create your succession plan
- Prepare to sell your business

**Additional**

If You’re an Executive
- Concentrated equity strategies
- Liquidity planning

Make Your Mark.

We can help you create a career legacy that will last long after you leave the office. Let’s get started today.

Raymond James®