Freedom UMA Conservative Balanced Strategy

• Model Code:	CBNA \$600 ,	000 Minimum	• • • • • • • • • • • • • • • • • • •	CBPA2 \$600,000	Minimum
Fixed Income		<u>%</u> Type	Fixed Income		<u>% Type</u>
Fixed Income Complet	tion Portfolio†	50.0 Fund	Fixed Income Complet	ion Portfolio†	50.0 Fund
Int. Investment Grd.	iShares (Core Aggrega	te) 2.0 Fund	Int. Investment Grd.iS	hares (Core Aggregate)	2.0 Fund
Equity Income			Equity Income		
Equity Income	ClearBridge	3.75 Fund	Equity Income	ClearBridge	3.75 Fund
Large Cap Equity			Large Cap Equity		
Blend	AQR	3.75 Fund	Blend	AQR	3.75 Fund
Blend	JP Morgan	15.5 SMA	Blend	Eagle Asset Management*	15.5 SMA
Blend	Vanguard S&P 500	2.0 Fund	Blend	Vanguard S&P 500	2.0 Fund
Small to Mid Cap Equi	ty		Small to Mid Cap Equi	ty	
Blend	GWK	12.0 SMA	Blend	GWK	12.0 SMA
International Equity			International Equity		
International ADR	MFS	11.0 SMA	International ADR	MFS	11.0 SMA

O Model Code: CBNB **\$1,000,000 Minimum**

Fixed Income Fixed Income Complete	tion Portfolio†	<u>%</u>
	iShares (Core Aggregate)	2.0 Fund
Equity Income		
Equity Income	ClearBridge	5.75 Fund
Large Cap Equity		
Blend	AQR	4.75 Fund
Blend	Vanguard S&P 500	2.0 Fund
Growth	Jennison	8.25 SMA
Value	MFS	8.25 SMA
Small to Mid Cap Equ	ity	
Blend	GWK	9.0 SMA
International Equity		
International ADR	MFS	10.0 SMA
Fixed Income Comple	tion Portfolio	
- Domestic Fixed Income		
- Domestic Fixed Income	iShares Core	US Aggregate
 Fixed Income 	MFS Emergin	g Markets
- High Yield	Federated	

* Affiliated Portfolio Manager.

- US Intermediate Investment Grade

- US Intermediate Investment Grade

US Intermediate Investment Grade

- High Yield

- High Yield

† Allocation weights to individual funds (by %) are available upon request from your financial advisor.

Mainstay MacKay

Metropolitan West

PGIM

Baird

PIMCO

Freedom UMA Equity Income Balanced Strategy

NA \$300,000	O Model Code: EIF	PA \$300,000) Mini	mum	
	<u>% Type</u>	Fixed Income		<u>%</u>	Type
Federated	5.5 Fund	High Yield	Federated	5.5	Fund
PGIM	5.5 Fund	Hiah Yield	PGIM	5.5	Fund
					Fund
					Fund
5			5		
rice opontant West	11.0 1 41.4		rice oponedri Wese	11.0	i unu
Fodoratod	30.0 SMV	• •	Eagle Accet Mamt*	30.0	смл
RiverRoad	30.0 SMA		RiverRoad	30.0	SI¶A
Dia al-Dia al-	2.0 5				
BIACKROCK	3.0 Fund	Multi-Asset	BIACKROCK	3.0	Fund
NE \$300,000	Minimum	O Model Code: EIF	PE \$300,000) Mini	mum
	<u>%</u> Type	Fixed Income			Type
Federated	5.5 Fund	High Yield	Federated	5.5	Fund
PGIM	5.5 Fund	High Yield	PGIM	5.5	Fund
American Funds		5	American Funds	4.0	Fund
					Fund
5					
Metropolitari West	11.0 1 414		Metropolitari West	11.0	runu
Columbia Throadnoodlo	20.0 CMA		Eagle Accet Mamt*	20.0	CMA
			5 5		
Principal Edge	30.0 SMA		Principal Edge	30.0	SMA
		Tactical Allocation			
BlackRock	3.0 Fund	Multi-Asset	BlackRock	3.0	Fund
NB \$600,000	Minimum	O Model Code: EIF	PB \$600,000) Mini	mum
	% Type	Fixed Income		%	Туре
Federated	5.5 Fund		Federated		Fund
		5			Fund
		2			Fund
5					
Metropolitari west	11.0 Fund		Metropolitari west	11.0	Fund
	20.0.0144			20.0	C 144
· ·					
			5		
RiverRoad •	20.0 SMA	Equity Income	RiverRoad •	20.0	SMA
		Tactical Allocation			
BlackRock	3.0 Fund	Multi-Asset	BlackRock	3.0	Fund
NF \$600,000	Minimum	 ○ Model Code: EIF 	PF \$600,000) Mini	mum
	% Type	Fixed Income		%	Type
Federated	5.5 Fund	Hiah Yield	Federated	5.5	Fund
					Fund
		-			Fund
Dodge & Cox	11.0 Fund	US Int. Investment Grade	Dodge & Cox		Fund
-					
Metropolitan West	11.0 Fund	US Int. Investment Grade	Metropolitan West	11.0	Fund
		Equity Income			
Columbia Threadneedle	20.0 SMA	Equity Income	Eagle Asset Mgmt*	20.0	
Columbia Threadneedle Guardian Capital	20.0 SMA 20.0 SMA		Eagle Asset Mgmt* Guardian Capital		SMA SMA
		Equity Income		20.0	
Guardian Capital	20.0 SMA	Equity Income Equity Income	Guardian Capital	20.0	SMA
	Federated PGIM American Funds Dodge & Cox Metropolitan West Federated RiverRoad+ BlackRock BlackRock \$300,000 Federated PGIM American Funds Dodge & Cox Metropolitan West Columbia Threadneedle Principal Edge BlackRock NB \$600,000 Federated PGIM Amercian Funds Dodge & Cox Metropolitan West Columbia Threadneedle Principal Edge BlackRock VB \$600,000 Federated PGIM Amercian Funds Dodge & Cox Metropolitan West Capital Group Capital Group Federated RiverRoad+ BlackRock JBackRock \$600,000	Federated PGIM American Funds Dodge & Cox Metropolitan West% 5.5Type Fund 5.5Federated RiverRoad•30.0SMA 30.0BlackRock3.0FundBlackRock3.0Fund S.5Federated PGIM American Funds Dodge & Cox Metropolitan West30.0SMA SMAFederated 	YearYearFixed IncomeFederated5.5 FundHigh YieldPGIM5.5 FundMulti-SectorDodge & Cox11.0 FundUS Int. Investment GradeFederated30.0 SMAEquity IncomeFederated30.0 SMAFundRiverRoad*30.0 SMAFactical AllocationBlackRock3.0 FundMulti-SectorVE\$300,000 MinimumO Model Code: EIFFederated5.5 FundHigh YieldPGIM5.5 FundHigh YieldAmerican Funds4.0 FundMulti-SectorDodge & Cox11.0 FundUS Int. Investment GradeColumbia Threadneedle30.0 SMAFixed IncomePederated5.5 FundHigh YieldMB\$600,000 MinimumMulti-SectorVB\$600,000 MinimumO Model Code: EIFFixed IncomeEquity IncomeEderated5.5 FundMB\$600,000 MinimumMB\$600,000 MinimumMarcrian Funds4.0 FundMarcrian Funds<	Ya Yya Fixed Income Federated 5.5 Fund High Yield Federated PGIM 5.5 Fund High Yield Federated American Funds 4.0 Fund Multi-Sector American Funds Dodge & Cox 11.0 Fund Multi-Sector American Funds Federated 30.0 SMA Equity Income Eagle Asset Mgmt* Federated 30.0 SMA Equity Income Eagle Asset Mgmt* BlackRock 3.0 Fund Multi-Asset BlackRock NE \$300,000 Minimum O Model Code: EIPE \$300,000 Federated 5.5 Fund High Yield Federated PGIM American Funds 4.0 Fund Multi-Asset BlackRock Multi-Sector American Funds Dodge & Cox 11.0 Fund US Int. Investment Grade Dodge & Cox Multi-Sector Metropolitan West Columbia Threadneedle 30.0 SMA Equity Income Eagle Asset Mgmt* Principal Edge Federated 5.5 Fund Multi-Asset BlackRock BlackRock O Model Code: EIPB \$600,000 Metropolitan West <td>Year Yope Fixed Income Year Federated 5.5 Fund High Yield Federated 5.5 American Funds 4.0 Fund Nulti-Sector American Funds 4.0 Metropolitan West 11.0 Fund US Int. Investment Grade Dodge & Cox 11.0 Federated 30.0 SMA Equity Income Eagle Asset Mgmt* 30.0 BiackRock 3.0 Fund Multi-Sector BiackRock 3.0 NE \$300,000 Minimum O Model Code: EIPE \$300,000 Mini Federated 5.5 Fund Multi-Asset BlackRock 3.0 NE \$300,000 Minimum O Model Code: EIPE \$300,000 Mini Federated 5.5 Fund Fixed Income Year Year Federated 5.5 Fund High Yield Federated 5.5 Opodge & Cox 11.0 Fund High Yield Federated 5.5 Principal Edge 30.0 SMA Sold Fund Multi-Sector American Funds 4.0 NB \$600,000 Minimum O Model Code: EIPB \$600,000 Mini Sold Fund</td>	Year Yope Fixed Income Year Federated 5.5 Fund High Yield Federated 5.5 American Funds 4.0 Fund Nulti-Sector American Funds 4.0 Metropolitan West 11.0 Fund US Int. Investment Grade Dodge & Cox 11.0 Federated 30.0 SMA Equity Income Eagle Asset Mgmt* 30.0 BiackRock 3.0 Fund Multi-Sector BiackRock 3.0 NE \$300,000 Minimum O Model Code: EIPE \$300,000 Mini Federated 5.5 Fund Multi-Asset BlackRock 3.0 NE \$300,000 Minimum O Model Code: EIPE \$300,000 Mini Federated 5.5 Fund Fixed Income Year Year Federated 5.5 Fund High Yield Federated 5.5 Opodge & Cox 11.0 Fund High Yield Federated 5.5 Principal Edge 30.0 SMA Sold Fund Multi-Sector American Funds 4.0 NB \$600,000 Minimum O Model Code: EIPB \$600,000 Mini Sold Fund

* Affiliated Portfolio Manager.

• Portfolio Manager may invest in Master Limited Partnership ("MLP") units, which may result in unique tax treatment, including Schedule K-1 reporting. Please consult your tax adviser for additional information regarding the tax consequences associated with MLP investments.

Freedom UMA Equity Income Strategy

O Model Code: E	EINC \$300,0	00 Minimum	O Model Code:	EIPC \$300,00	0 Minimum
Equity Income Equity Income Equity Income Equity Income	Capital Group Federated RiverRoad •	<u>%</u> <u>Type</u> 33.33 SMA 33.34 SMA 33.33 SMA	Equity Income Equity Income Equity Income Equity Income	Capital Group Eagle Asset Mgmt* RiverRoad •	<u>%</u> <u>Type</u> 33.33 SMA 33.34 SMA 33.33 SMA
O Model Code: E	EIND \$300,0	00 Minimum	• Model Code:	EIPD \$300,00	0 Minimum
Equity Income Equity Income Equity Income Equity Income	Columbia Threadnee Guardian Capital Principal Edge	<u>%</u> <u>Type</u> 33.34 SMA 33.33 SMA 33.33 SMA	Equity Income Equity Income Equity Income Equity Income	Eagle Asset Mgmt* Guardian Capital Principal Edge	<u>%</u> Туре 33.34 SMA 33.33 SMA 33.33 SMA

* Affiliated Portfolio Manager.

• Portfolio Manager may invest in Master Limited Partnership ("MLP") units, which may result in unique tax treatment, including Schedule K-1 reporting. Please consult your tax adviser for additional information regarding the tax consequences associated with MLP investments.

Additional information regarding the Portfolio Managers' and Funds' investment styles, including the Portfolio Managers' Form ADV Part 2 disclosure documents and the Funds' prospectuses, are available upon request from your financial advisor.

Freedom UMA Flexible Balanced Strategy

O Model Code:	FENC \$300,0	000 Minimum	O Model Code: F	END \$6	00,000 Minimum
Fixed Income		% Type	Fixed Income		<u>% Type</u>
Domestic	Baird	9.0 Fund	Domestic	Baird	9.0 Fund
Domestic	MetWest	10.0 Fund	Domestic	MetWest	10.0 Fund
High Yield	PGIM	5.0 Fund	High Yield	PGIM	5.0 Fund
Intermediate	PIMCO	11.0 Fund	Intermediate	PIMCO	11.0 Fund
Large Cap Equity			Domestic All Cap		
Blend	Atlanta Capital	32.5 SMA	All Cap Blend	Boston Partner	rs 21.5 SMA
Global Equity			Large Cap Equity		
Global Equity Blend	Lazard	32.5 SMA	Blend	Atlanta Capital	21.5 SMA
			Global Equity		
			Global Equity Blend	Lazard	22.0 SMA

Freedom UMA Balanced Strategy

• Model Code:	BNA \$300,0	00 Minimum			
Fixed Income		<u>%</u> <u>Type</u>			
Fixed Income Comple		32.0 Fund			
Int. Investment Grd.	iShares (Core Aggregate) 5.0 Fund			
Large Cap Equity	Deveneeuro	21.0 CMA			
Core Equity	Parnassus	31.0 SMA			
Mid Cap Equity Blend	iShares (S&P)	6.0 Fund			
Small Cap Equity	ISHALES (SOLF)	0.0 1 010			
Blend	iShares (Core S&P)	3.0 Fund			
International Equity		Site Fund			
International ADR	MFS	23.0 SMA			
O Model Code:	BNB \$600,0	00 Minimum	O Model Code:	BPB2 \$600,000	Minimu
Fixed Income		<u>%</u> Type	Fixed Income		<u>%</u> Typ
Fixed Income Comple	tion Portfolio†	32.0 Fund	Fixed Income Complete	tion Portfolio†	32.0 Fun
Int. Investment Grd.	iShares (Core Aggregate) 5.0 Fund	Int. Investment Grd.	iShares (Core Aggregate)	5.0 Fun
Large Cap Equity					
Blend	JP Morgan	25.0 SMA	Large Cap Equity		
Blend	Vanguard S&P 500	11.0 Fund	Blend	Eagle Asset Management*	25.0 SMA
Small to Mid Cap Equ			Blend	Vanguard S&P 500	11.0 Fun
Blend	GWK	15.0 SMA	Small to Mid Cap Equi		
International Equity			Blend	GWK	15.0 SMA
International ADR	MFS	12.0 SMA	International Equity International ADR	MFS	12.0 SM/
• Model Code:	BNE \$600,0	00 Minimum	• Model Code:	BPE2 \$600,000	Minimu
Fixed Income		<u>%</u> <u>Type</u>	Fixed Income		<u>%</u> Typ
Fixed Income Comple	tion Portfolio†	32.0 Fund	Fixed Income Complet	tion Portfolio†	32.0 Fun
Int. Investment Grd.	iShares (Core Aggregate		Int. Investment Grd.	iShares (Core Aggregate)	5.0 Fun
Large Cap Equity		•	Large Cap Equity		
Blend	JP Morgan	26.0 SMA	Blend	Eagle Asset Management*	26.0 SMA
Blend	Vanguard S&P 500	7.0 Fund	Blend	Vanguard S&P 500	7.0 Fun
Small to Mid Cap Equ			Small to Mid Cap Equi	ity	
Blend	GWK	15.0 SMA	Blend	GWK	15.0 SMA
International Equity			International Equity		
International ADR	MFS	11.0 SMA	International ADR	MFS	11.0 SMA
Emerging Markets	Allspring	4.0 Fund	Emerging Markets	Allspring	4.0 Fun
Fixed Income Comple - Domestic Fixed Income	tion Portfolio Dodge & C				

 Domestic Fixed Income Domestic Fixed Income Fixed Income High Yield High Yield High Yield US Intermediate Investment Grade 	Dodge & Cox iShares Core US Aggregate MFS Emerging Markets Federated Mainstay MacKay PGIM Baird
5	

* Affiliated Portfolio Manager.

† Allocation weights to individual funds (by %) are available upon request from your financial advisor.

Freedom UMA Balanced Strategy

O Model Code:	O Model Code: BNC \$1,000,000 Minimum			mum	O Model Code:	BPC2	\$1,000,000	Mini	mum
Fixed Income				<u>Type</u>	Fixed Income			<u>%</u>	<u>Type</u>
Fixed Income Complete	tion Portfolic	<i>nt</i>	32.0	Fund	Fixed Income Completion Portfolio†		<i>ot</i>	32.0	Fund
Int. Investment Grd.	iShares (C	ore Aggregate)	5.0	Fund	Int. Investment Grd.	iShare	s (Core Aggregate)	5.0	Fund
Large Cap Equity					Large Cap Equity				
Blend	JP Morgar	ו	8.0	SMA	Blend	Eagle Asse	et Management*	8.0	SMA
Blend	Vanguard	S&P 500		Fund	Blend	Vanguard	S&P 500		Fund
Growth	Jennison			SMA	Growth	Jennison			SMA
Value	MFS		8.5	SMA	Value	MFS		8.5	SMA
Small to Mid Cap Equi					Small to Mid Cap Equ				
Blend	GWK		16.0	SMA	Blend	GWK		16.0	SMA
International Equity					International Equity				
International ADR	MFS		12.0	SMA	International ADR	MFS		12.0	SMA
O Model Code:	BNF	\$1,000,000	Mini	mum	O Model Code:	BPF2	\$1,000,000 I	Mini	mum
Fixed Income			<u>%</u>	Type	Fixed Income			<u>%</u>	Type
Fixed Income Comple	tion Portfolic	o †	32.0	Fund	Fixed Income Comple	tion Portfolic	o †	32.0	Fund
Int. Investment Grd.	iShares (C	Core Aggregate)	5.0	Fund	Int. Investment Grd.	iShare	s (Core Aggregate)	5.0	Fund
Large Cap Equity					Large Cap Equity				
Blend	JP Morgar	ı	9.0	SMA	Blend	Eagle Asse	et Mgmt*	9.0	SMA
Blend	Vanguard	S&P 500	10.0	Fund	Blend	Vanguard	S&P 500	10.0	Fund
Value	MFS		8.5	SMA	Value	MFS		8.5	SMA
Growth	Jennison		8.5	SMA	Growth	Jennison		8.5	SMA
Small to Mid Cap Equi	ity				Small to Mid Cap Equ	ity			
Blend	GWK		15.0	SMA	Blend	GWK		15.0	SMA
International Equity					International Equity				
International ADR	MFS		8.0	SMA	International ADR	MFS		8.0	SMA
Emerging Markets	Allspring		4.0	Fund	Emerging Markets	Allspring		4.0	Fund
Fixed Income Comple	tion Portfo	lio			-				
 Domestic Fixed Income 		Dodge & Cox							
- Domestic Fixed Income		iShares Core L	IS Aaare	eaate					
- Fixed Income		MFS Emerging							
- High Yield		Federated							
- High Yield		Mainstay Mack	Kay						
- High Yield		PGIM	•						
- US Intermediate Investi	ment Grade	Baird							
- US Intermediate Investment Grade Metropolitan West									

- US Intermediate Investment Grade

* Affiliated Portfolio Manager.

† Allocation weights to individual funds (by %) are available upon request from your financial advisor.

PIMCO

Freedom UMA Balanced with Growth Strategy

O Model Code:	BGNA \$300,000	0 Minimum
Fixed Income		<u>%</u> <u>Type</u>
Fixed Income Complet	tion PortfolioT	17.0 Fund
Int. Investment Grd.	iShares (Core Aggregate)	6.0 Fund
Large Cap Equity		
Blend	Vanguard S&P 500	1.0 Fund
Core Equity	Parnassus	39.0 SMA
Small Cap Equity		
Blend	iShares (Core S&P)	5.0 Fund
Mid Cap Equity		
Blend	iShares (S&P)	9.0 Fund
International Equity		
International ADR	MFS	23.0 SMA

O Model Code: BGNB \$600,000 Minimum

Fixed Income Fixed Income Completio Int. Investment Grd.	<u>%</u> <u>Type</u> 17.0 Fund 6.0 Fund	
Large Cap Equity		
Blend	Vanguard S&P 500	14.0 Fund
Value	MFS	16.0 SMA
Growth	Jennison	16.0 SMA
Small to Mid Cap Equity	,	
Blend	River Road	18.0 SMA
International Equity International ADR	MFS	13.0 SMA

O Model Code: BGNE \$600,000 Minimum

Fixed Income Fixed Income Completion I	Portfolio†		<u>Type</u> Fund
Int. Investment Grd.	iShares (Core Aggregate)	6.0	Fund
Large Cap Equity			
Blend	Vanguard S&P 500	14.0	Fund
Growth	Jennison	16.0	SMA
Value	MFS	16.0	SMA
Small to Mid Cap Equity			
Value	River Road	16.0	SMA
International Equity			
International ADR	MFS	11.0	SMA
Emerging Markets	JPMorgan	4.0	Fund

Fixed Income Completion Portfolio

 Domestic Fixed Income 	Dodge & Cox
 Domestic Fixed Income 	iShares Core US Aggregate
- Fixed Income	MFS Emerging Markets
- High Yield	Federated
- High Yield	Mainstay MacKay
- High Yield	PGIM
- US Intermediate Investment Grade	Baird
- US Intermediate Investment Grade	Metropolitan West
- US Intermediate Investment Grade	PIMCO

† Allocation weights to individual funds (by %) are available upon request from your financial advisor.

Freedom UMA Balanced with Growth Strategy

• Model Code: BC			O Model Code: B		
Fixed Income		<u>%</u> <u>Type</u>	Fixed Income		<u>%</u> <u>Type</u>
Fixed Income Completior		17.0 Fund	Fixed Income Completion		17.0 Fund
Int. Investment Grd.	iShares (Core Aggreg	ate) 6.0 Fund	Int. Investment Grd.	iShares (Core Aggregate	e) 6.0 Fund
Large Cap Equity			Large Cap Equity		
Blend	JP Morgan	22.0 SMA	Blend	Eagle Asset Mgmt*	22.0 SMA
Blend	Vanguard S&P 500	6.0 Fund	Blend	Vanguard S&P 500	6.0 SMA
Growth	Jennison	9.0 SMA	Growth	Jennison	9.0 SMA
Value	MFS	9.0 SMA	Value	MFS	9.0 SMA
Small to Mid Cap Equity			Small to Mid Cap Equity	,	
Blend	Kayne Anderson	10.0 SMA	Blend	Kayne Anderson	10.0 SMA
Value	River Road	8.0 SMA	Value	River Road	8.0 SMA
International Equity			International Equity		
International ADR	MFS	13.0 SMA	International ADR	MFS	13.0 SMA
O Model Code: BC	GNF \$1,000,00	0 Minimum	O Model Code: B	GPF2 \$1,000,000	Minimum
Fixed Income		<u>%</u> Type	Fixed Income		<u>%</u> Type
Fixed Income Completion	Portfolio†	17.0 Fund	Fixed Income Completion	n Portfolio†	17.0 Fund
Int. Investment Grd.	iShares (Core Aggreg	ate) 6.0 Fund	Int. Investment Grd.	iShares (Core Aggregate	e) 6.0 Fund
Large Cap Equity			Large Cap Equity		
Blend	JP Morgan	18.5 SMA	Blend	Eagle Asset Mgmt*	18.5 SMA
Blend	Vanguard S&P 500	6.0 Fund	Blend	Vanguard S&P 500	6.0 Fund
Growth	Jennison	10.75 SMA	Growth	Jennison	10.75 SMA
Value	MFS	10.75 SMA	Value	MFS	10.75 SMA
Small to Mid Cap Equity			Small to Mid Cap Equity		
Blend	Kayne Anderson	11.0 SMA	Blend	Kayne Anderson	11.0 SMA
Value	River Road	7.0 SMA	Value	River Road	7.0 SMA
International Equity			International Equity		
International ADR	MFS	9.0 SMA	International ADR	MFS	9.0 SMA
Emerging Markets	JPMorgan	4.0 Fund	Emerging Markets	JPMorgan	4.0 Fund
Fixed Income Completio	n Portfolio				
- Domestic Fixed Income	Dodge & Co				
- Domestic Fixed Income		e US Aggregate			
- Fixed Income	MFS Emergi	ng Markets			
- High Yield	Federated				
- High Yield	Mainstay Ma	асКау			
- Hiah Yield	PGIM				
5	nt Grade Baird				
- US Intermediate Investmen					
5	nt Grade Metropolitar	n West			

* Affiliated Portfolio Manager.

† Allocation weights to individual funds (by %) are available upon request from your financial advisor.

Freedom UMA Growth Strategy

• Model Code:	GNA \$30	0,000 Minimum			
Large Cap Equity Blend	Columbia Threadne	<u>%</u> <u>Type</u> eedle 52.0 SMA			
Small to Mid Cap Equi Value International Equity	River Road	25.0 SMA			
International ADR	Capital Group	23.0 SMA			
O Model Code:	GNB \$60	0,000 Minimum	O Model Code:	GPB2 \$600,000	Minimum
Equity Income		<u>%</u> <u>Type</u>	Equity Income		<u>%</u>
Equity Income	BlackRock	20.0 SMA	Equity Income	BlackRock	20.0 SMA
Equity Income	ClearBridge	14.0 SMA	Equity Income	ClearBridge	14.0 SMA
Large Cap Equity			Large Cap Equity		
Blend	Vanguard S&P 500		Blend	Vanguard S&P 500	4.0 Fund
Growth	ClearBridge	20.0 SMA	Growth	Eagle Asset Management*	20.0 SMA
Small to Mid Cap Equi	•		Small to Mid Cap Equ	•	
Growth	Conestoga	11.5 SMA	Growth	Conestoga	11.5 SMA
Value	River Road	13.5 SMA	Value	River Road	13.5 SMA
International Equity			International Equity		
Emerging Markets	iShares (Core MSC	,	Emerging Markets	iShares (Core MSCI)	5.0 Fund
International ADR	Capital Group	12.0 SMA	International ADR	Capital Group	12.0 SMA
• Model Code:	GNE \$60	0,000 Minimum	O Model Code:	GPE2 \$600,000	Minimum
Equity Income		<u>%</u> <u>Type</u>	Equity Income		<u>%</u>
Equity Income	BlackRock	21.5 SMA	Equity Income	BlackRock	21.5 SMA
Large Cap Equity			Large Cap Equity		
Blend	Columbia	9.0 Fund	Blend	Columbia	9.0 Fund
Blend	Vanguard S&P 500		Blend	Vanguard S&P 500	8.0 Fund
Growth	ClearBridge	21.5 SMA	Growth	Eagle Asset Management*	21.5 SMA
Small to Mid Cap Equi	•		Small to Mid Cap Equ		
Value	River Road	22.0 SMA	Value	River Road	22.0 SMA
International Equity			International Equity		·
	D. 111. C.C.				
Emerging Markets International ADR	Baillie Gifford Capital Group	5.0 Fund 13.0 SMA	Emerging Markets International ADR	Baillie Gifford Capital Group	5.0 Fund 13.0 SMA

* Affiliated Portfolio Manager.

Freedom UMA Growth Strategy

O Model Code: GNC \$1,000,000 Minimum			O Model Code:	GPC2 \$1,000,000	Minimum
Equity Income		<u>% Type</u>	Equity Income		<u>% Type</u>
Equity Income	BlackRock	12.25 SMA	Equity Income	BlackRock	12.25 SMA
Equity Income	ClearBridge	14.0 SMA	Equity Income	ClearBridge	14.0 SMA
Large Cap Equity	-		Large Cap Equity	-	
Blend	Columbia Threadneedle	15.5 SMA	Blend	Columbia Threadneedle	15.5 SMA
Blend	Vanguard S&P 500	4.0 Fund	Blend	Vanguard S&P 500	4.0 Fund
Growth	ClearBridge	12.25 SMA	Growth	Eagle Asset Management*	12.25 SMA
Small to Mid Cap Equit	y -		Small to Mid Cap Equit	y J	
Growth	Conestoga	11.5 SMA	Growth	Conestoga	11.5 SMA
Value	River Road	13.5 SMA	Value	River Road	13.5 SMA
International Equity			International Equity		
Emerging Markets	iShares (Core MSCI)	5.0 Fund	Emerging Markets	IShares (Core MSCI)	5.0 Fund
International ADR	MFS	12.0 SMA	International ADR	MFS	12.0 SMA
International ADR	111 5	12.0 JHA	πιεπαιοπαι Αυκ	141.5	12.0 JHA
O Model Code: 0) Minimum	O Model Code:		Minimum
O Model Code: (Equity Income	GNF \$1,000,000) Minimum <u>%</u> <u>Type</u>	O Model Code: Equity Income	GPF2 \$1,000,000	Minimum <u>% Type</u>
O Model Code: C Equity Income Equity Income) Minimum	O Model Code: Equity Income		Minimum
O Model Code: C Equity Income Equity Income Large Cap Equity	GNF \$1,000,000 BlackRock) Minimum <u>%</u> <u>Type</u> 14.25 SMA	O Model Code: Equity Income Equity Income Large Cap Equity	GPF2 \$1,000,000 BlackRock	Minimum <u>%</u> Type 14.25 SMA
O Model Code: C Equity Income Equity Income Large Cap Equity Blend	GNF \$1,000,000 BlackRock Columbia) Minimum <u>%</u> <u>Type</u> 14.25 SMA 9.0 Fund	O Model Code: Equity Income Equity Income Large Cap Equity Blend	GPF2 \$1,000,000 BlackRock Columbia	Minimum <u>%</u> <u>Type</u> 14.25 SMA 9.0 Fund
O Model Code: C Equity Income Equity Income Large Cap Equity Blend Blend	GNF \$1,000,000 BlackRock Columbia Columbia Threadneedle	Minimum <u>%</u> <u>Type</u> 14.25 SMA 9.0 Fund 13.5 SMA	O Model Code: Equity Income Equity Income Large Cap Equity Blend Blend	GPF2 \$1,000,000 BlackRock Columbia Columbia Threadneedle	Minimum <u>%</u> <u>Type</u> 14.25 SMA 9.0 Fund 13.5 SMA
O Model Code: C Equity Income Equity Income Large Cap Equity Blend Blend Blend	GNF \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500	Minimum <u>%</u> <u>Type</u> 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund	O Model Code: Equity Income Equity Income Large Cap Equity Blend Blend Blend Blend	GPF2 \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500	Minimum <u>%</u> <u>Type</u> 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund
O Model Code: C Equity Income Equity Income Large Cap Equity Blend Blend Blend Growth	GNF \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 ClearBridge	Minimum <u>%</u> <u>Type</u> 14.25 SMA 9.0 Fund 13.5 SMA	O Model Code: Equity Income Equity Income Large Cap Equity Blend Blend Blend Growth	GPF2 \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 Eagle Asset Management*	Minimum <u>%</u> <u>Type</u> 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund
O Model Code: C Equity Income Equity Income Large Cap Equity Blend Blend Blend Growth Small to Mid Cap Equity	GNF \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 ClearBridge Y	Minimum % Type 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund 14.25 SMA	O Model Code: Equity Income Equity Income Large Cap Equity Blend Blend Blend Growth Small to Mid Cap Equit	GPF2 \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 Eagle Asset Management*	Minimum <u>%</u> Type 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund 14.25 SMA
O Model Code: C Equity Income Equity Income Large Cap Equity Blend Blend Blend Growth Small to Mid Cap Equity Growth	GNF \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 ClearBridge Y Conestoga	Minimum % Type 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund 14.25 SMA 7.0 SMA	O Model Code: Equity Income Equity Income Large Cap Equity Blend Blend Blend Growth Small to Mid Cap Equit Growth	GPF2 \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 Eagle Asset Management* Y Conestoga	Minimum <u>%</u> <u>Type</u> 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund 14.25 SMA 7.0 SMA
O Model Code: C Equity Income Equity Income Large Cap Equity Blend Blend Growth Small to Mid Cap Equity Growth Value	GNF \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 ClearBridge Y	Minimum % Type 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund 14.25 SMA	O Model Code: Equity Income Equity Income Large Cap Equity Blend Blend Growth Small to Mid Cap Equit Growth Value	GPF2 \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 Eagle Asset Management*	Minimum <u>%</u> Type 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund 14.25 SMA
O Model Code: C Equity Income Equity Income Large Cap Equity Blend Blend Growth Small to Mid Cap Equity Growth Value International Equity	GNF \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 ClearBridge Y Conestoga River Road	Minimum % Type 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund 14.25 SMA 7.0 SMA 15.0 SMA	O Model Code: Equity Income Equity Income Large Cap Equity Blend Blend Blend Growth Small to Mid Cap Equit Growth Value International Equity	GPF2 \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 Eagle Asset Management* Y Conestoga River Road	Minimum <u>%</u> Type 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund 14.25 SMA 7.0 SMA 15.0 SMA
O Model Code: C Equity Income Equity Income Large Cap Equity Blend Blend Growth Small to Mid Cap Equity Growth Value	GNF \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 ClearBridge Y Conestoga	Minimum % Type 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund 14.25 SMA 7.0 SMA	O Model Code: Equity Income Equity Income Large Cap Equity Blend Blend Growth Small to Mid Cap Equit Growth Value	GPF2 \$1,000,000 BlackRock Columbia Columbia Threadneedle Vanguard S&P 500 Eagle Asset Management* Y Conestoga	Minimum <u>%</u> <u>Type</u> 14.25 SMA 9.0 Fund 13.5 SMA 10.0 Fund 14.25 SMA 7.0 SMA

* Affiliated Portfolio Manager.

Freedom UMA U.S. Equity Strategy

O Model Code:	USNA	\$300,0	000 Mini	mum
Equity Income			<u>%</u>	Type
Equity Income	BlackRo	ck	33.34	SMA
Equity Income	ClearBri	dge	33.33	SMA
Large Cap Equity				
Growth	Jennisor	า	33.33	SMA

Freedom UMA Focused Equity Strategy

O Model Code:	FEQNA \$	300,000 Minimum
All Cap Equity Growth	Janus	33.33 SMA
Large Cap Equity Value	Beutel Good	lman 33.33 SMA
International Equity Global ADR	John Hanco	ck 33.34 SMA

Freedom UMA Hybrid Equity Strategy

O Model Code	del Code: HEQNA \$300,000 Minimum	
Large Cap Equity		
U.S.	Aligned	33.33 SMA
Value	Putnam	33.33 SMA
Global		
Global Fund	WestEnd	33.34 SMA

Freedom Flexible Equity Strategy

O Model Code	: FENA	\$300,00	00 Miniı	num
Domestic All Cap	Dantan Da	4		<u>Type</u>
Mid Cap Blend Large Cap Equity	Boston Par	tners	33.34	SMA
Core Equity Global Equity	Parnassus		33.33	SMA
Global Equity	Guardian C	Capital	33.33	SMA

Freedom UMA Flexible Equity Plus Strategy

O Model Code: F	ENB \$300,0	00 Minimum
Domestic All Cap		<u>%</u> <u>Type</u>
All Cap Blend	Boston Partners	26.67 SMA
Large Cap Equity		
Blend	Atlanta Capital	26.67 SMA
Global Equity		
Global Equity Blend	Lazard	26.66 SMA
Alternative Investment	S	
Alternative Completion F	Portfolio†	20.00 Fund
Alternative Completion	Portfolio	
- Hedged Equity	JPMorgan	
 Managed Futures 	Abbey Capital	
 Market Neutral 	BlackRock	
 Market Neutral 	JPMorgan	
 Market Neutral 	Victory	
 Multi-alternative 	BlackRock	
 Nontraditional Bond 	Western	

† Allocation weights to individual funds (by %) are available upon request from your financial advisor.

Freedom UMA Global Strategy

O Model Code:	GLNA \$600,00	0 Minimum
Large Cap Equity		<u>% Type</u>
Blend	Columbia Threadneedle	23.0 SMA
Blend	Columbia	
		10.5 Fund
Blend	Vanguard S&P 500	11.5 Fund
Small to Mid Cap Equ		
Value	River Road	17.5 SMA
International Equity		
Emerging Markets	Baillie Gifford	5.0 Fund
Emerging Markets	GQG	4.0 Fund
International ADR	Capital Group	20.5 SMA
Int'l Small to Mid	Victory Trivalent	4.0 Fund
Alternative Investme	nts	
Alternative Completio	n Portfolio†	4.0 Fund
<i>p</i>		
O Model Code:	GLNB \$1,000,00	0 Minimum
Equity Income		<u>%</u>
Equity Income	BlackRock	11.5 SMA
Large Cap Equity		
Blend	Columbia	11.5 Fund
Blend	Vanguard S&P 500	10.5 Fund
Growth	ClearBridge	11.5 SMA
Small to Mid Cap Equ	5	
Growth	Conestoga	7.25 SMA
Value	River Road	10.25 SMA
International Equity		10.23 3014
	Paillio Cifford	5.0 Fund
Emerging Markets	Baillie Gifford	
Emerging Markets	GQG	4.0 Fund
International ADR	ClearBridge	10.25 SMA
International ADR	MFS	10.25 SMA
Int'l Small to Mid	Victory Trivalent	4.0 Fund
Alternative Investme	nts	
Alternative Completio	n Portfolio†	4.0 Fund
Alternative Completion		
- Hedged Equity	JPMorgan	
- Managed Futures	Abbey Capital	
- Market Neutral	BlackRock	
 Market Neutral 	JPMorgan	
- Market Neutral	Victory	
A		

* Affiliated Portfolio Manager.

- Multi-alternative

- Nontraditional Bond

† Allocation weights to individual funds (by %) are available upon request from your financial advisor.

BlackRock

Western

Freedom UMA Traditional and Strategic Strategies

Traditional Conservative Portfolio				Traditional Moderate Conservative Portfolio				
• Model Code:	ICNB \$2,00	0,000 Minim	um	um O Model Code: IMOINB \$2,000,000 M i				
Fixed Income		%	Type	Fixed Income		<u>%</u>		
High Yield	iShares (Broad USD)	8.5 F		High Yield	iShares (Broad USD)	7.0 F		
2	iShares (Core Aggreg			Int. Investment Grd.	iShares (Core Aggregate)	42.0 F		
Int. Investment Grd.		,		Multi-sector	Capital Group	3.0		
Multi-sector	Capital Group	3.0	Fund	Large Cap Equity				
Int. Investment Grd.	SPDR	8.5 I		Blend	iShares (Edge MSCI)	3.5 F		
Large Cap Equity				Blend	Vanguard S&P 500	5.5 F		
Blend	iShares (Edge MSCI)	3.5	Fund	Growth	Jennison	7.0 9		
Blend	Vanguard S&P 500	2.0	Fund	Value	MFS	7.0 9		
Growth	Jennison	5.0 \$	SMA	Value	Vanguard	3.5		
Value	MFS	5.0 \$	SMA	Small to Mid Cap Equ	ity			
Value	Vanguard	3.5 I	Fund	Blend	ĠWK	10.5 9		
Small to Mid Cap Equity				International Equity				
Blend	ĠWK	5.5 \$	SMA	Developed Market	iShares (Core MSCI EAFE)	4.0 F		
International Equity				International ADR	MFS	7.0 9		
International ADR	MFS	4.75 \$	SMA					
Strategic Growth	Portfolio							
• Model Code:	IGNA \$2,00	0,000 Minim	um					
Large Cap Equity		%	Type					
Blend	iShares (Edge MSCI)	9.0 I	Fund					
Blend	Vanguard S&P 500	28.0 I	Fund					
Value	Diamond Hill	12.0 9	SMA					
All Cap Equity								
Growth	Janus	12.0 \$	SMA					
Small to Mid Cap Equ	iity							
Growth	Conestoga	5.0 \$	SMA					
Value	Fuller & Thaller	7.0 9	SMA					
Small Cap Equity								
Value	Wasatch	5.0 9	SMA					
International Equity								
Emerging Markets	iShares (Core MSCI)	6.0 I	Fund					
International ADR	ClearBridge	6.0 9	-					
International ADD	MEC	60.0						

Fixed Income Completion Portfol		Alternative Completion F		
 Domestic Fixed Income 	Dodge & Cox	 Hedged Equity 	JPMorgan	
 Domestic Fixed Income 	iShares Core US Aggregate	 Managed Futures 	Abbey Capital	
 Fixed Income 	MFS Emerging Markets	 Market Neutral 	BlackRock	
- High Yield	Federated	 Market Neutral 	JPMorgan	
- High Yield	Mainstay MacKay	 Market Neutral 	Victory	
- High Yield	PGIM	- Multi-alternative	BlackRock	
- US Intermediate Investment Grade	Baird	- Nontraditional Bond	Western	
- US Intermediate Investment Grade	Metropolitan West			
- US Intermediate Investment Grade	PIMCO			

6.0 SMA

4.0 Fund

* Affiliated Portfolio Manager.

International ADR

Alternative Investments Alternative Completion Portfolio⁺

MFS

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Minimum

<u>%</u> **<u>Type</u>** 7.0 Fund 42.0 Fund 3.0 Fund 3.5 Fund 5.5 Fund 7.0 SMA 7.0 SMA 3.5 Fund 10.5 SMA 4.0 Fund 7.0 SMA

Freedom UMA Traditional and Strategic Strategies

\$2,000,000 Minimum

Traditional Growth Portfolio

O Model Code: IGNB

Large Cap Equity		<u>%</u> <u>Type</u>	Large Cap Equity		<u>%</u> <u>Type</u>
Blend	iShares (Edge MSCI)	9.0 Fund	Blend	iShares (Edge MSCI)	9.0 Fund
Blend	Vanguard S&P 500	23.5 Fund	Blend	Vanguard S&P 500	23.5 Fund
Growth	ClearBridge	15.5 SMA	Growth	Eagle Asset Management*	15.5 SMA
Value	Diamond Hill	15.5 SMA	Value	Diamond Hill	15.5 SMA
Small to Mid Cap Equ	lity		Small to Mid Cap Equ	Jity	
Growth	Conestoga	5.5 SMA	Growth	Conestoga	5.5 SMA
Value	Fuller & Thaler	8.0 SMA	Value	Fuller & Thaler	8.0 SMA
Small Cap Equity			Small Cap Equity		
Value	Wasatch	8.0 SMA	Value	Wasatch	8.0 SMA
International Equity			International Equity		
International ADR	ClearBridge	5.0 SMA	International ADR	ClearBridge	5.0 SMA
International ADR	MFS	5.0 SMA	International ADR	MFS	5.0 SMA
Emerging Markets	iShares (Core MSCI)	5.0 Fund	Emerging Markets	iShares (Core MSCI)	5.0 Fund
Chuatania Madau	to Crowth Doutfolio				
Strategic Modera	te Growth Portfolio				
• Model Code:	IMGNA \$2,000,000	Minimum			
	11 1010/ 42/000 /000				
Fixed Income		<u>%</u> Type			
Fixed Income Comple	etion Portfolio†	18.0 Fund			
Int. Investment Grd.	iShares (Core Aggregate)	5.0 Fund			
Large Cap Equity					
Blend	Vanguard S&P 500	17.0 Fund			
Value	Diamond Hill	11.0 SMA			
All Cap Equity					
Growth	Janus	11.0 SMA			
Small to Mid Cap Equ	lity				
Growth	Čonestoga	4.0 SMA			
Value	Fuller & Thaler	6.0 SMA			
Small Cap Equity					
Value	Wasatch	5.0 SMA			
International Equity					
Emerging Markets	iShares (Core MSCI)	5.0 Fund			
International ADR	ClearBridge	5.0 SMA			
International ADR	MFS	5.0 SMA			
Alternative Investme	ents				
Alternative Completio	n Portfolio†	8.0 Fund			
Fixed Income Comple	ation Portfolio		Alternative Completi	on Portfolio	
 Domestic Fixed Income 			- Hedged Equity	JPMorgan	
 Domestic Fixed Income 		US Aggregate	- Managed Futures	Abbey Capital	
 Fixed Income 	MFS Emerging		- Market Neutral	BlackRock	
- High Yield	Federated		- Market Neutral	JPMorgan	
- High Yield	Mainstay Mach	Kav	- Market Neutral	Victory	
- High Yield	PGIM	,	- Multi-alternative	BlackRock	
			Nexture different David	Masterr	

Traditional Growth Portfolio

\$2,000,000 Minimum

• Model Code: IGPB

Metropolitan West - US Intermediate Investment Grade -US Intermediate Investment Grade PIMCO

* Affiliated Portfolio Manager.

- US Intermediate Investment Grade

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Baird

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- Nontraditional Bond

Western

Freedom UMA Traditional and Strategic Strategies

Traditional Moderate Growth Portfolio

• Model Code:	IMGNB	\$ 2,000,000	Minimum	• Model Code:	IMGPB	\$2,000,000	Minimum
Fixed Income Int. Investment Grd. Int. Investment Grd. Large Cap Equity	•		<u>%</u> <u>Type</u> 6.0 Fund 17.0 Fund		iShares (Treasury 7-10 year) iShares (Core Aggregate)		<u>%</u> <u>Type</u> 6.0 Fund 17.0 Fund
Blend Growth Value	Vanguard S&P 500 ClearBridge Diamond Hill		20.0 Fund 13.5 SMA 13.5 SMA	Blend Growth Value	Vanguard S&P 500 Eagle Asset Management* Diamond Hill		20.0 Fund 13.5 SMA 13.5 SMA
Small to Mid Cap Equ Growth Value Small Cap Equity	Value Fuller & Thaler			Small to Mid Cap Equ Growth Value Small Cap Equity	ity Conestoga Fuller & Tha	5.0 SMA 6.5 SMA	
Value International Equity Emerging Markets	Wasatch iShares (Core	MSCI	6.5 SMA 4.0 Fund	Value International Equity Emerging Markets	Wasatch iShares (Core MSCI)		6.5 SMA 4.0 Fund
International ADR International ADR	ClearBridge MFS		4.0 SMA 4.0 SMA 4.0 SMA	International ADR International ADR	ClearBridge MFS		4.0 SMA 4.0 SMA 4.0 SMA
Strategic Moderate Portfolio				Traditional Moderate Portfolio			
O Model Code:	IMNA	\$ 2,000,000	Minimum	• Model Code:	IMNR	\$2,000,000	Minimum
Fixed Income Fixed Income Comple Int. Investment Grd.			<u>%</u> <u>Type</u> 30.0 Fund 7.0 Fund	Fixed Income High Yield Int. Investment Grd.	iShares (Bro iShares (Co		<u>%</u> <u>Type</u> 4.0 Fund 33.0 Fund
Large Cap Equity Blend Value All Cap Equity	Vanguard S& Diamond Hill	P 500	13.0 Fund 9.0 SMA	Large Cap Equity Blend Growth Value	Vanguard S&P 500 Jennison MFS		12.0 Fund 12.5 SMA 12.5 SMA
GrowthJanus9Small to Mid Cap Equity9GrowthConestoga6			9.0 SMA 6.0 SMA	Small to Mid Cap Equ Blend Blend			4.0 Fund 10.0 SMA
Value International Equity Emerging Markets	Fuller & Thaler iShares (Core MSCI)		7.0 SMA 4.0 Fund	International Equity <i>Emerging Markets</i>	iShares (Core MSCI)		4.0 Fund
International ADR International ADR Alternative Investme	ClearBridge MFS nts		4.5 SMA 4.5 SMA	International ADR	MFS		8.0 SMA
Alternative Completio			6.0 Fund				
Fixed Income Completion Portfolio- Domestic Fixed IncomeDodge & Cox- Domestic Fixed IncomeIShares Core US Aggregate- Fixed IncomeMFS Emerging Markets- High YieldFederated- High YieldMainstay MacKay- High YieldPGIM- US Intermediate Investment GradeBaird- US Intermediate Investment GradeMetropolitan West- US Intermediate Investment GradePIMCO				Alternative Completion - Hedged Equity - Managed Futures - Market Neutral - Market Neutral - Market Neutral - Multi-alternative - Nontraditional Bond	JI A B JI V B	PMorgan Jobey Capital JackRock PMorgan Victory JackRock Vestern	

Traditional Moderate Growth Portfolio

* Affiliated Portfolio Manager.

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Freedom UMA Investment Strategy Selection