

Raymond James Cares Month 2021

During our 10th annual Raymond James Cares Month, associates and advisors found creative ways to take their generosity even further. Together, we volunteered **6,691** hours toward **250** charitable organizations, benefiting more than **68,400** people across **105+** communities. Some teams held virtual fundraising events featuring bingo and trivia; some hosted socially-distanced outdoor cleanups; others masked up to volunteer at food banks, animal shelters and schools. Here, we highlight some of the #RJCares projects we saw throughout our official month of giving.

RAYMOND JAMES CORPORATE TEAMS



HOME OFFICE

Coordinator: Sarah Daly

Drive-through food, supply and teacher appreciation drive

We kicked off Raymond James Cares Month in St. Pete, Memphis and Denver with drive-through donation drives supporting local charitable organizations and teachers. In St. Pete, associates donated more than 1,100 pounds of food and supplies for Metropolitan Ministries and more than \$1,700 worth of gift cards for teachers at Mount Vernon Elementary.

DENVER OFFICE

Coordinator: Tiffany Gladieux

Drive-through food and supply drive and food bank volunteering

Denver associates commenced Raymond James Cares Month on May 1 with a drive-through food and supply drive benefitting Metro Caring. The following week, associates volunteered with Food Bank of the Rockies, packing 493 boxes – or nearly 14,000 pounds – of food.



MEMPHIS OFFICE

Coordinator: Crystal Chambers

Teacher appreciation donation drive

Memphis began the month by showing their support for teachers during Teacher Appreciation Week. Associates collected more than 70 gift cards – totaling \$1,100 – for teachers at Sea Isle Elementary School.

SOUTHFIELD OFFICE

Coordinators: Debra Burts and Robert Altizer

Southfield Center and Branch 35K support United Way of Southeastern Michigan

Southfield Center and Branch 35K associates collaborated to donate 50 “children and family enrichment kits” to organizations through the United Way. The kits included an assortment of crayons, coloring books, notebooks, pens, pencils, puzzles and games.



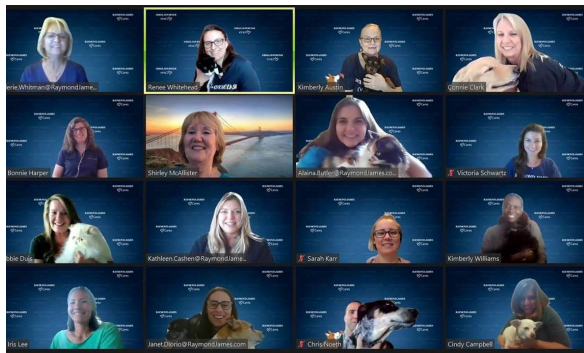
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TAMPA BAY | RIA & CUSTODY SERVICES TEAM

Coordinators: Jennifer Nickl and Kassey Fitzryk

RCS supports Feeding Tampa Bay

Members of the home office RCS team teamed up with Feeding Tampa Bay to support food distribution at one of Feeding Tampa Bay's drive-through Pinellas County mobile pantries. Cars of people lined up and associates spent several hours (in the Florida afternoon heat!) loading pre-packaged groceries into vehicles. Recipients left the site with weeks' worth of food staples – like vegetables, meat and bread – in tow.



TAMPA BAY | WEALTH PLANNING

Coordinators: Renee Whitehead and Kimberly Austin

Virtual Trivia Night

Wealth Planning associates raised more than \$1,300 in monetary donations and more than \$900 in Amazon Wish List in-kind donations for the Humane Society of Pasco County through their virtual trivia event on May 14. Several pets joined the fun as well!

MOSAIC INCLUSION NETWORK

Coordinators: Shayna Jefferson and Florence Davis

Hygiene Kits for United Way Suncoast

Members of the Mosaic Inclusion Network – with help from Carillon Tower Advisers – collected donations of toiletry items to make hygiene kits for United Way Suncoast. The team got together and assembled the kits in the Tower 4 parking garage one Saturday morning. Collectively, they assembled 159 kits.



EMERGE INCLUSION NETWORK

Coordinator: Fisher Jones

Keep Pinellas Beautiful beach cleanup

The cleanup at Gandy Beach has become an annual tradition for Emerge. This year, 50 associates and their family and friends spent the morning collecting more than 350 pounds of harmful plastics and other waste from the Tampa Bay shoreline.

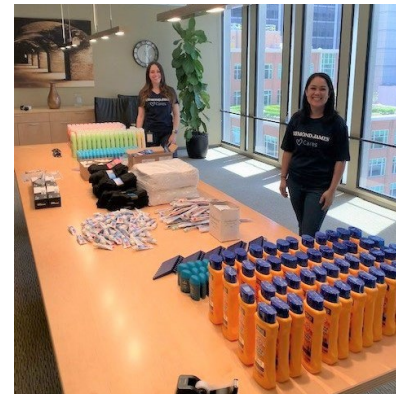
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SAN FRANCISCO | INVESTMENT BANKING

Coordinators: Jess Geller and Tatiana Fox

San Francisco Investment Banking builds hygiene kits for Monument Crisis Center

San Francisco Investment Banking associates made in-kind and monetary donations throughout the month of May. At the end of the month, Jess and Tatiana used the donations to create hygiene kits for families in need at the Monument Crisis Center, a community-based nonprofit family resource center offering nutritious food, quality resources and referrals to low-income families and individuals. 100 kits were donated.



TAMPA BAY | ADP 2020 FINANCE COHORT

Coordinator: Will Forrester

Beach Cleanup and Virtual Card-Making

The ADP Finance 2020 cohort supported Keep Pinellas Beautiful through a cleanup event along Gandy Beach. The group picked up more than 120 pounds of garbage along the beach! Fun fact: This Raymond James Cares Month activity allowed the cohort to meet each other in person for the first time. Later in May, the group came together again for a virtual volunteer event, creating thank you cards for Tampa General Hospital staff.

TAMPA BAY | RISK AND ANTI-MONEYLAUNDERING

Coordinator: Mary Maling

Risk and AML volunteers support Metropolitan Ministries

Risk and AML teamed up to support Metropolitan Ministries, a local organization providing practical solutions for poor and homeless families in Tampa Bay. The volunteers split up into teams, covering different shifts and locations in Pasco and Hillsborough counties. Volunteer activities included meal prep, cleaning common areas, warehouse tasks, thrift store organizing and assisting thrift store customers with lifting heavy furniture items.



TAMPA BAY | COMPLIANCE TESTING & MONITORING

Coordinator: Chad Bostak

Building beds with Sleep in Heavenly Peace

Chad volunteered with Sleep in Heavenly Peace, an organization that delivers beds to children who otherwise wouldn't have a bed to sleep in. He helped to build six bunk beds for families in need.

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TAMPA BAY | FINANCIAL INSTITUTIONS DIVISION HOME OFFICE TEAM

Coordinator: Beth Short

Drive-up Donation Drive Benefiting The Salvation Army

FID home office associates organized a drive-up donation drive to collect household items, pet supplies, cleaning supplies, food, hygiene items and more. In-kind and monetary donations benefited The Salvation Army's group care home programs: Sallie House and Children's Village. The team collected two carloads of items and more than \$400 in monetary donations.



TAMPA BAY | MUTUAL FUND RESEARCH & PRODUCT PARTNER RELATIONS

Coordinator: Erina Ford

Mutual Fund Research Supports Feeding Tampa Bay

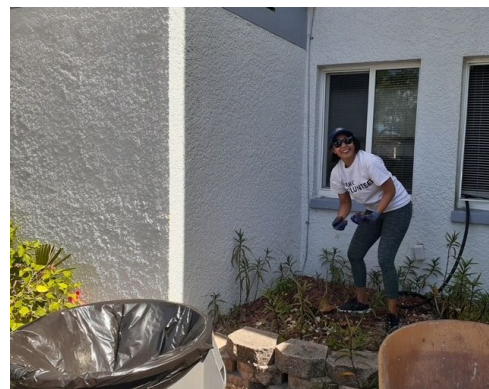
20 volunteers supported Feeding Tampa Bay over the course of two days in May. They helped to distribute much-needed food items to more than 2,200 Tampa Bay families.

TAMPA BAY | RAYMOND JAMES & ASSOCIATES HOME OFFICE TEAM

Coordinator: Valerie Morville

Landscaping and Beautification benefiting PARC

RJA home office associates supported PARC, an organization that provides opportunities to children and adults with intellectual and developmental disabilities. The team assisted with landscaping and cleanup at the front entrance of PARC's Curry Villa group home in St. Petersburg.



TAMPA BAY | RAYMOND JAMES BANK INTERNAL SALES

Coordinator: Bruce Doran

Bank Internal Sales Supports St. Pete Free Clinic

The internal sales team at Raymond James Bank chose to support St. Pete Free Clinic. Associates collected food and hygiene products throughout the month, then came together to count the donations and drop them off at the clinic. They collected more than 100 needed items for the organization.

BRANCH LOCATIONS

ST. PETERSBURG, FL

Coordinator: Matt Presy

Carillon Branch Beach Cleanup

Continuing our firm's support of Keep Pinellas Beautiful, the Carillon Branch picked up where the ADP Finance cohort left off on Gandy Beach. Together, they removed more than 280 pounds of garbage from the Tampa Bay shoreline.



MIAMI, FL

Coordinator: Narciso Munoz

Alex. Brown Miami supports Fundación Hermanos de la Calle Inc.

Narciso Munoz is the president of Fundación Hermanos de la Calle Inc., a nonprofit organization that serves the homeless in Miami. On May 14, Narciso and other Alex. Brown volunteers worked together to serve a meaningful portion of the homeless population, bringing close to 30 new individuals to the shelter to rest and receive medical care.

NORTHERN NEW JERSEY

Coordinator: Chris Leavy

Northern New Jersey Complex Supports Community Food Bank of New Jersey

Associates and advisors from the Northern New Jersey complex spent two mornings helping to prepare lunches for about 450 elementary school students. Volunteers also cleaned the kitchen area and prepared 300+ additional meals for others in need.



HUNTSVILLE, AL

Coordinator: Michelle Nguyen

Madison Street Wealth Advisors supports First Stop, Inc.

13 volunteers from Madison Street Wealth Advisors spent the day together preparing meals and serving lunch at First Stop, Inc., an organization that serves the local homeless population. The team started the day by cooking 80+ meals in the office kitchen. They then dropped off the meals at First Stop, where associates served and learned more about the resources provided by the nonprofit.

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GRANVILLE, OH
Coordinator: Heather Gable

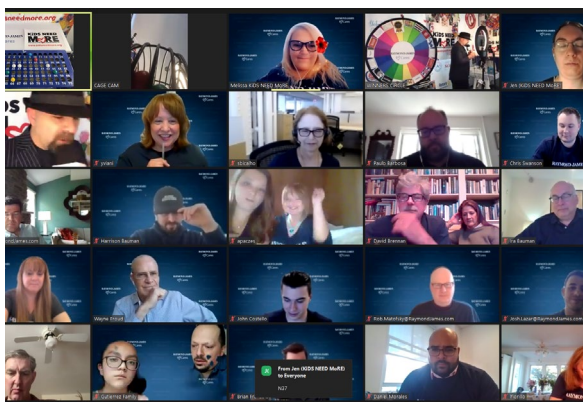
Granville Investment Group supports The Humane Society of Licking County

Granville advisors and associates paid a visit to the Humane Society of Licking County in early May. Clients were encouraged to donate supplies (including bleach, paper towels, puppy pads, etc.), make monetary donations, and/or tour the facility to meet the furry residents, learn about the services provided, and help assemble treat packs. The group's efforts resulted in approximately \$400 worth of donated goods and services.

FREMONT, MI
Coordinator: Casie Eitnear

Karsten Financial Group supports Hand2Hand

Karsten Financial Group is collecting much-needed food items for Hand2Hand, an organization providing food for kids facing weekend hunger in Western Michigan. So far, the group has received 3,200+ individual snack-sized items, which will fill at least 600 "snack packs" for children in need. At the end of the month, Karsten Financial Group associates will put the snack packs together and deliver them to Hand2Hand, who will ensure the packs are sent home with children on a Friday.



NEW YORK, NY
Coordinator: Yvette Viani

Virtual bingo benefitting Kids Need More

The New York branch organized a virtual bingo fundraising event for Kids Need More, a nonprofit dedicated to enhancing the lives of children, families and young adults coping with cancer and life-threatening illness. Participants purchased bingo cards prior to the event, which was hosted by Kids Need More staff, and winners won fun prizes throughout the hour!

NAPLES, FL
Coordinator: Geoff Hunter

Naples Teams Support Boys & Girls Club of Collier County and Harry Chapin Food Bank

Fifteen associates across four different PCG and corporate offices in and around Naples came together to support two nonprofit organizations. They helped to distribute more than 55,000 pounds of food to people in need through the Harry Chapin Food Bank, and raised \$1,000 for the Boys & Girls Club. Volunteers also cleaned and organized a classroom at the Boys & Girls Club.



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THE WOODLANDS, TX
Coordinator: Patti Seefeldt

Woodforest Wealth Volunteers with Interfaith of The Woodlands

Fifteen volunteers from Woodforest Wealth spent time volunteering at Interfaith of the Woodlands' "Hand Me Up" shop, sorting, tagging and displaying donated items. Interfaith is a nonprofit social service agency providing numerous programs and services to meet the needs of people in the community.

PORTLAND, ME AND BOSTON, MA

Coordinators: Tracy McMahon and Rashetta Dixon-Ulness

Alex. Brown Portland and Alex. Brown Boston support Boys & Girls Club

Branches in the Alex. Brown Boston market teamed up to support their local Boys & Girls Club chapters. Together, the teams collected summer program items for Boys & Girls Club of Southern Maine and Boys & Girls Club Boston. They donated 75 refillable water bottles, 50 bathing suits and 50 beach towels for the two chapters.



LEE'S SUMMIT, MO
Coordinator: Pam Kearny

Beyond Wealth Advisors Supports Hillcrest Transitional Housing

Eight volunteers from Beyond Wealth Advisors rolled up their sleeves to serve and clean areas at the Hillcrest Transitional Housing facility, an organization that helps homeless families and youth become self-reliant.

LOUISVILLE, KY

Coordinator: Tom Hirsch

Louisville Complex supports Bellewood Home for Children

Bellewood Home for Children houses Louisville-area kids who have been removed from their home by virtue of abuse or neglect. Volunteers from the Louisville Complex gave back to the organization in a unique way: They spent two hours as a group weeding and preparing a large outdoor garden for spring planting by the children. They weeded, raked, hoed, and removed debris to create a space for the kids to plant seeds.



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INTERNATIONAL OFFICES



RAYMOND JAMES LTD., CANADA

Coordinator: Justin Hayman/Raymond James Canada Foundation

Raymond James Canada Foundation launches RJ 5K 4 Kids

This May, the Raymond James Canada Foundation launched the first annual RJ 5K 4 Kids, a virtual fundraiser in support of Drug Free Kids Canada. Nationwide, over 400 Raymond James Ltd. colleagues completed “5K any way” to get active, stay connected, and support this important cause. By walking, cycling, paddling, and dancing, associates raised more than \$283,000.

RAYMOND JAMES LTD., CANADA

Coordinator: Justin Hayman/Raymond James Canada Foundation

Raymond James Ltd. Associates Find Creative Ways to Make a Difference

Despite being physically apart, associates in Canada gave back through virtual events, donation drives, individual acts of kindness, and socially distanced events during Raymond James Cares Month. To name a few: Teams in Ottawa and Montreal got their hands dirty volunteering outdoors at food bank farms. Colleagues in Calgary spearheaded a city-wide book children’s book drive. In Vancouver, associates supported women’s shelters with care packages and hands-on repair work. By volunteering time, energy, and expertise to improve the lives of others, associates strengthened their teams, firm and communities.



LONDON, UNITED KINGDOM

Coordinator: Erin Eckhouse

Reskilling the Recovery – London Progression Collaboration

The London Progression Collaboration invites large businesses to pledge unspent apprenticeship levy funds for transfer to small businesses, sponsoring apprenticeships to help low-paid Londoners get back to work. Raymond James UK pledged **£50,000** in apprenticeship levy funds to the organization. Additionally, many UK associates spearheaded their own initiatives for Raymond James Cares Month and beyond.



LONDON PROGRESSION COLLABORATION