1981.

A lawyer, a tax accountant and a financial advisor walk into a bar. Seriously. That was the start of a well-coordinated plan that's still paying off in 2017.

Managing wealth is no joke. And advice coordination is essential as wealth grows, and grows more complex. From thoughtfully planning for retirement to addressing unique needs like concentrated equity positions or selling a business, a Raymond James financial advisor can pull the pieces together to orchestrate a properly synched approach.

WEALTH MANAGEMENT

BANKING

CAPITAL MARKETS



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