

True Wealth Is About More Than Money

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888.755.0505 toll free**The Market In Review, January-March:** Quarterly Market Review. [Watch a Video](#)**Six IRA Mistakes To Avoid:** The clock is ticking for IRA contributions that will count for the 2013 tax year--you have until April 15, the tax-filing deadline. At first blush, funding an IRA might seem like one of those tasks that you should be able to knock off in 10 minutes: pick your provider and the investments, fill out the form, and send in your money. But some important decisions are embedded in those simple tasks: whether to choose a Roth IRA or Traditional IRA, for example. [Read More](#)**How To Talk About Money With Your Spouse (Blog):** Years ago, my wife and I had dinner with another couple, whom I'll call Bob and Sue. During the meal, we discussed money, the market and our goals and dreams for our families. Then we started talking about retirement, and that's when Bob got a big surprise. [Read More](#)

APRIL IS FINANCIAL LITERACY MONTH

Financial Education For Kids: Check out our parent's guide to kids and money. Help put your children on the road to handling money responsibly. 1. When it comes to teaching kids about money, the sooner the better. [Read More](#)**9 Ways to Teach Teenagers About Money:** While learning budgeting skills is not likely to be a high priority for most teenagers, teaching money management skills is as essential to raising kids as reminding them to brush their teeth and eat their vegetables. If the financial crisis taught us anything, it should be that everyone needs to be smarter about money. [Read More](#)**The Student's Guide to Personal Finance:** It seems that everywhere we turn these days we see another appalling story related to college student debt. Whether the focus is on credit cards or student loans, the tales all focus on one concern, young people, already facing an uphill battle to establish their working future, have saddled themselves with so much debt they have literally mortgaged their future away. [Read More](#)**Adults Need Financial Education Too:** What area of financial planning do you want to know more about? Email [Donna](#) or [Stephen](#) to let them know!

Let's have some fun!



Contest to knock your socks off (or, shoes rather). Here's how it works: answer 1 question correctly about our website for the next three months and you'll be entered to win a gift card of your choice!

Just click [here](#) to answer the first question:

What is Donna's 2nd Title?

Email your answer to [Erin Waszkiewicz](#). In July we'll choose a winner!

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