

SOUTHERN ASSISTED LIVING, INC.

**RAYMOND JAMES
CAPITAL PARTNERS, L.P.**

has made a \$5.0 million
investment in

Southern Assisted Living



Southern Assisted Living is a regional assisted living provider focused on delivering a full range of assisted living services in the Carolinas and Virginia.

Raymond James Capital is the merchant banking subsidiary of Raymond James Financial, Inc. (NYSE-RJF), which, through its affiliates, is one of the largest investment banking firms headquartered in the Southeast. We invest our own capital in the purchase, recapitalization and growth of established middle-market businesses. Raymond James Capital creates value-added partnerships with owners and managers of private businesses with pro forma EBITDA of at least \$2 million that need or desire some current liquidity and/or seek additional capital to take advantage of exciting growth opportunities.

To learn more about how we can be of service to you and your client or to request information, please contact:

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