

**We're Moving!**  
**Wellspring Financial Solutions of Raymond James Relocating to Historic  
Downtown Franklin October 24, 2016**

FRANKLIN, TN - Wellspring Financial Solutions of Raymond James, a Franklin, Tennessee wealth management and investment advisory team, announced they will move their offices to support the growth of the business. The new office space will be located at 517 Church Street in historic downtown Franklin, Tennessee.

Wellspring's move will be effective October 24, 2016. Renovation of the National Register of Historic Places property began in June 2016. With the goal of establishing a permanent downtown Franklin location for the growing team, Wellspring Financial Solutions will become involved in the local community through the Heritage Foundation, the Downtown Franklin Association and the Williamson Chamber.

"Our growth has been so exciting and more space was critical to continue to support that growth," said Gary Greene, Wellspring Financial Solutions Senior Vice President and Managing Director, Investments. "With the help of our realtor Kim Henderson of Bob Parks Realty and Michael Lee our contractor, we found a unique space that truly reflects the culture and values on which we have built Wellspring Financial Solutions. Our new location will serve the needs of our team and, most importantly, our clients."

Daniel Pugh, Vice President, Investments and Wellspring co-founder added, "Our new space will reflect our mission and motto, 'Helping people do well, so they can do more for their families. Helping businesses do well, so they can do more for their clients. Helping institutions do well, so they can do even more to meet the needs of the communities and causes they serve.' We always strive to provide personalized service to our clients and we're thrilled to be able to continue that in this new space."

"This is an ideal location that resonates our vision and work lifestyle," Mary Byrd, Wellspring's Senior Investment Management Specialist said. "The team has designed a functional, welcoming work space in the historic 1930's bungalow that will include private offices as well as collaborative spaces."

"Our new offices will provide a warm, inviting environment where we'll continue to offer world-class client relationship experiences," said Jeanne Basso, Senior Client Service Associate.

"Being right in the heart of downtown Franklin, TN provides Wellspring with the opportunity to become more involved through community events and day-to-day interaction," said Christine Scruggs, Marketing and Business Development Consultant. "Wellspring Financial Solutions cares about making a positive impact in the community and we are looking forward to serving Franklin."

Here's where you can find us beginning October 24:

Wellspring Financial Solutions of Raymond James  
[www.wellspringfinancialsolutions.com](http://www.wellspringfinancialsolutions.com)  
(615) 716-7010  
517 Church Street  
Franklin, TN 37064

Wellspring Financial Solutions of Raymond James provides both wealth management and institutional investment services. Wellspring professionals have a combined 100 years of experience in financial services. The wealth management team combines the institutional capabilities with behavioral economic principles to provide wealth management services for individuals, couples, and families specifically focus on pre and early retirees, business owners, and corporate executives. The institutional group focuses on cash management for corporations, as well as, investments for captive insurance companies, non-profits, and foundations.

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